

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT
AS OF MARCH 31, 2019**

**INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)
BOND SERIES: ALL**

List of All outstanding Investments by Fund in excess of \$100,000.00

<u>Fund</u>	<u>Investment Type</u>	<u>Investor</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<u>Bond Service Fund</u>					
Interest Fund 52025					
Series 1	ST Investment Fund	TD Bank	1,466,997	2.3000%	
Series 2	ST Investment Fund	TD Bank		2.3000%	
Fund Total			1,466,997		
Total Principal + Interest Fund			1,466,997		
<u>Debt Service Reserve Fund</u>					
Equity Reserve 52033					
	Debenture	Federal Home Loan Bank	836,152	2.3750%	1/13/2022
Series 1	ST Investment Fund	TD Bank	1,053,899	2.3000%	N/A
Series 2	ST Investment Fund	TD Bank	563,623	2.3000%	N/A
Fund Total			2,453,674		
<u>Revenue Reserve Fund</u>					
Revenue Reserve 52047					
	Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/2021
	ST Investment Fund	TD Bank	3,947,223	2.3000%	N/A
Fund Total			7,057,563		
<u>Insurance Reserve</u>					
Insurance Reserve Fund 52076					
Series 2	ST Investment Fund	TD Bank	100,613	2.3000%	N/A
	Debenture	Federal Home Loan Bank	2,299,418	2.3750%	1/13/2022
Fund Total			2,400,031		
<u>Special Redemption Fund 528XX</u>					
Series 1 - A1	ST Investment Fund	TD Bank	680,301	2.3000%	N/A
Series 2 - A2	ST Investment Fund	TD Bank	1,584,320	2.3000%	N/A
Fund Total			2,264,621		
Total Investments			15,642,887		
<u>Reserve Fund Account Description</u>					
	Current Amount				
Debt Service Reserve Fund*	2,453,674				
Revenue Reserve Fund	7,057,563				
Insurance Reserve	2,400,031				
Total Reserves	11,911,268				
<u>Equity by Indenture</u>					
Total Assets	109,699,700				
Total Liabilities	92,629,199				
Retaining Earnings	17,070,501				