

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2020

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans*</u>	<u>Principal Balance Program Securities</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
32	\$ 42,767,221	-	\$ 42,767,221	6.45%
33	37,036,842	-	37,036,842	6.11%
34	28,653,561	-	28,653,561	5.27%
35	26,700,414	-	26,700,414	5.36%
36	34,978,887	-	34,978,887	5.63%
37	72,275,400	107,294,000	179,569,400	4.75%
38	12,637,196	215,495,000	228,132,196	4.89%
39	14,012,345	118,987,000	132,999,345	5.34%
40	-	106,670,000	106,670,000	5.41%
41	-	137,012,000	137,012,000	4.85%
42	-	145,866,000	145,866,000	4.25%
43	-	95,638,000	95,638,000	4.12%
Unallocated	14,439,409	-	14,439,409	5.99%
Total	\$ 283,501,276	\$ 926,962,000	\$ 1,210,463,276	4.97%
**98RRRF	23,458,355			
Grand Total	\$ 306,959,631			

* Note - Does not include DPA/Second loans

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

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***PROGRAM LOANS SUMMARY INFORMATION (Includes \$23,458,000 in Mortgage Loans not pledged to Bondholders)**

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Prin Outstanding: \$306,959,631
Mortgage Rates: 3.000% - 10.350%

Average Purchase Price: \$93,447
Average Original Loan Amount: \$88,591

Total No. of Loans Originated: 24,941
Total No. of Loans Paid Off: 19,479
Total No. of Loans Outstanding: 5,462

LOAN PORTFOLIO CHARACTERISTICS (AS OF PERCENTAGE OF LOANS OUTSTANDING)

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u># of Loans</u>	<u>%</u>	<u>Private Mortgage Insurers:</u>	<u># of Loans</u>	<u>%</u>	<u>New/Existing:</u>	<u># of Loans</u>	<u>%</u>
CONV	203	3.72%	Genworth	103	1.89%	New Construction	1,440	26.36%
FHA	3,065	56.11%	PMI MTG. INS. CO.	7	0.13%	Existing Home	4,022	73.64%
VA	111	2.03%	AIG-UGIC	25	0.46%	Total	5,462	100.00%
USDA	486	8.90%	RMIC	14	0.26%			
HUD-184	0	0.00%	MGIC	49	0.90%	Type of Housing:		
Guaranty Fund	0	0.00%	TRIAD	1	0.02%	Single Family Detached	4,672	85.54%
Other (< 80%LTV)	1,597	29.24%	RADIAN GUARANTY INC.	4	0.07%	Condominium	347	6.35%
Total	5,462	100.00%	Total	203	3.72%	Townhouse	332	6.08%
						Manufactured Home	104	1.90%
						Duplex	7	0.13%
						Total	5,462	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>	<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
60 days	88	1.61%	60 days	\$5,094,519	1.66%
90 days +	87	1.59%	90 days +	\$5,538,477	1.80%
In Foreclosure	29	0.53%	In Foreclosure	\$1,585,793	0.52%
REO (Conv, USDA)	5	0.09%	REO (Conv, USDA)	\$446,301	0.15%
Total	209		Total	\$12,665,090	

SERVICER AND MORTGAGE LOAN DATA

<u>Servicers:</u>	<u># of Loans</u>	<u>%</u>
SN Servicing Corporation	2,299	42.09%
PNC	1,534	28.09%
NC Housing Finance Agency	2	0.04%
BB&T	1,382	25.30%
Bank of America	146	2.67%
State Employees Credit Union	34	0.62%
US Bank Home Mortgage	65	1.19%
Total	5,601	100.00%

* Note - Does not include DPA/Second loans

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PROGRAM SECURITIES, INVESTMENTS AND CASH

TOTAL ASSETS*** \$ 1,649,795,305
TOTAL LIABILITIES \$ 1,205,242,417

Cash and Cash Equivalents (pledged to bondholders)

	<u>CASH</u>	<u>STIF 3-27</u>	<u>NCCMT</u>	<u>Money Market</u>	<u>Total</u>
BOND SERVICE FUND	\$ 6,228,645	\$ 40,132,965	\$ -	\$ -	\$ 46,361,610
TOTAL RESERVES	10,500	83,237,633	-	608,819	83,856,953
PROGRAM FUNDS	-	50,895,385	-	-	50,895,385
TOTAL CASH	\$ 6,239,145	\$ 174,265,983	\$ -	\$ 608,819	\$ 181,113,948

Government Securities/MBS Investments (pledged to bondholders)

Ginnie Mae MBS Investments
CUSIP#

36196LUV1	36197DDS4	36197DE20	36197DE38	36197MQV3	36197MQW1	3617ALX88
3617ALYU8	3617ALYV6	3617ALYW4	3617ALYX2	3617B4GT8	3617B4GU5	3617B4GV3
3617B4GW1	3617B4H26	3617B4H34	3617B4H42	3617B4KD8	3617BKAN1	3617BKCP4
3617G02D1	3617ALX62	3617ALX70	36197MSB5	36197MSC3	36197MSD1	3617BKA84
3617BKA92	3617BKBA8	3617G03R9	3617G05S5	3617GLUY8	3617GLVH4	3617GLVJ0
3617GLXC3	3617GLXD1	3617H65V4	3617H66D3	3617H67L4	3617H67K6	3617H7AY0
3617H7AZ7	3617J1G58	3617J1G63	3617J1H24	3617J1G66	3617J1G85	3617J1HZ1
3617JJZ66	3617JJZW9	3617K1BS1	3617K1BU6	3617K1BV4	3617KJE26	3617KJE34
3617KJE42	3617KJEZ3	3617KJF25	3617KJFN9	3617KJFX7	3617KJFY5	3617KJFZ2
3617KJGY4	3617LCE46	3617JJZ1	3617JJZ28	3617JJ4D5	3617JJ4E3	3617JJ4F0
3617K1AR4	3617K1AS2	3617K1BT9	3617KJGZ1	3617LCE38	3617LCE53	3617LTS44
3617LTS69	3617LTS51	3617LTUE9	3617LTUF6	3617LTUG4	3617LTUH2	3617MBRT8
3617MBRU5	3617MBRV3	3617MBSQ3	3617MBSR1	3617MBS59	3617MBS77	3617MBTP4
3617MBTQ2	3617MBTR0	3617MBTS8	3617N1WQ9	3617N1WR7	3617N1W55	

Fannie Mae MBS Investments
CUSIP#

3140FQNT0	3140FTHK0	3140FU7H5	3140FU711	3140FV5J1	3140FV5K8	3140GQP26
3140GQPY6	3140GQPZ3	3140GSJIM5	3140GUG27	3140GUG35	3140GUG43	3140GUG50
3140GUGZ4	3140GVYG4	3140GVYH2	3140GVYJ8	3140GVYK9	3140GYGL7	3140GYGM5
3140GYGN3	3140H1TA8	3140H1TB6	3140H1TC4	3140H3N51	3140H55Y3	3140H8AW5
3140GSEQ1	3140GSJK9	3140GSJL7	3140H3N44	3140H55Z0	3140HBEY0	3140HFE39
3140HHD85	3140HJD24	3140HJD32	3140HLDY9	3140HMR30	3140HNYD8	3140JGF88
3140JGFY6	3140JHU50	3140JHU68	3140JJQV4	3140JJQW2	3140JLPL9	3140JL7K4
3140JKLN4	3140JNU65	3140JNU73	3140JQE66	3140JQE74	3140JVW90	3140JVWA6
3140JVWB4	3140JVWC2	3140JVWD0	3140JXT57	3140JXTT5	3140JXTU2	3140JXTV0
3140KOD70	3140KOLP1	3140JRZF1	3140JRZG9	3140JRZH7	3140JS5J4	3140JS5K1
3140JS5L9	3140JUUX0	3140JUUY8	3140JUUZ5	3140KOD88	3140KOD96	3140K1Q90
3140K1RA6	3140K3AT9	3140K3AU6	3140K3AV4	3140K5Q26	3140K5QX8	3140K5QY6
3140K5QZ3	3140K7H89	3140K7H97	3140K7JA2	3140K7J80	3140K7UA9	3140K8XE6
3140K8XF3	3140K8XG1	3140K8XK2	3140K8XL0	3140K93K3	3140K93L1	3140K93M9
3140K93N7	3140KAG42	3140KCC42	3140KCC59	3140KCC67	3140KCC75	3140KCC83

Federal Farm Credit Bank Investments
CUSIP#

31331JP23	31331JX65	313370E38	313379Q69	313381FD2	313383JC6	3133EDDC3
3133XBYM1	3133XEWA3	3133XHRJ3	3133XHRJ3	3133XPKG8		

FHMLC

CUSIP#

3133A0J62	3133A0J70	3133A0J88	31346YN25	31346YN33	31339UQN3	31339UQP8
3133A1HR6	3133A1HS4	3133A1HT2	3133A1HU9	3133A2J68	3133A2JE1	3133A2JF8
3133A3KX5	3133A3KY3					

MBS Investments (not pledged to the bondholders)

Ginnie Mae MBS Investments
CUSIP#

36203BUJ1	36203BUQ5	36203PQV0	36203RU56	36203YVN1	36205H5G0	36219C4B7
36220ALD5	36223LMF2	36223VQV1	36223VQW9	36223VQZ2	36224FTE0	36224LSX6
36224RLQ5	36224RLX0	36224TVA5	36224YWK1			

Fannie Mae MBS Investments
CUSIP#

31368QFE8	3136852C2					
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***Note - Total Assets includes assets not pledged to bondholders.

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BONDS PAYABLE

Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate					
					Variable	Fixed				
					Rate Bonds	Call Priority PAC Bonds	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%
Tax Exempt										
Series 37-A	11/17/16	1/1/26	96,745,000	52,825,000	-	38,520,000	7,730,000	6,575,000	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	76,875,000	-	-	5,405,000	20,260,000	51,210,000	-
Series 37-C	11/17/16	-	24,745,000	17,205,000	17,205,000	-	-	-	-	-
Series 38-A	6/7/17	1/1/27	17,725,000	8,880,000	-	-	6,980,000	1,900,000	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	215,130,000	-	65,785,000	5,595,000	32,670,000	111,080,000	-
Series 39-A	6/13/18	7/1/27	13,085,000	9,785,000	-	-	-	9,785,000	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	128,900,000	-	43,225,000	-	9,155,000	37,550,000	38,970,000
Series 40	11/14/18	1/1/28	97,975,000	94,380,000	-	33,870,000	-	9,965,000	20,905,000	29,640,000
Series 41	4/10/19	7/1/28	146,700,000	144,755,000	-	42,495,000	8,900,000	18,960,000	74,400,000	-
Series 42	9/18/19	7/1/28	150,000,000	149,955,000	-	49,480,000	34,045,000	66,430,000	-	-
Series 43	1/16/20	1/1/29	150,000,000	150,000,000	-	49,450,000	29,635,000	70,915,000	-	-
Sub-Total			1,166,980,000	1,048,690,000	17,205,000	322,825,000	98,290,000	246,615,000	295,145,000	68,610,000
Federally Taxable										
Series 32	11/17/11	7/1/21	136,160,000	29,625,000	-	-	-	-	-	29,625,000
Series 33	7/19/12	1/1/22	121,670,000	31,185,000	-	-	-	-	11,250,000	19,935,000
Series 34	11/21/13	1/1/24	66,150,000	14,095,000	-	7,235,000	-	-	6,860,000	-
Series 35	5/6/14	1/1/24	54,335,000	16,920,000	-	9,165,000	-	1,080,000	6,675,000	-
Series 36	10/27/15	1/1/25	66,000,000	25,485,000	-	8,170,000	-	6,385,000	10,930,000	-
Sub-Total			444,315,000	117,310,000	-	24,570,000	-	7,465,000	35,715,000	49,560,000
Total			1,611,295,000	1,166,000,000	17,205,000	347,395,000	98,290,000	254,080,000	330,860,000	118,170,000

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BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-32	658207MA0	Term	1/1/30	4.000	136,160,000	36,015,000	70,520,000	29,625,000
Total Series 32					136,160,000	36,015,000	70,520,000	29,625,000
1998-33	658207ND3	Serials	1/1/13	0.410	1,255,000	1,255,000	-	-
1998-33	658207NE1	Serials	7/1/13	0.500	1,935,000	1,840,000	95,000	-
1998-33	658207NF8	Serials	1/1/14	0.774	1,995,000	1,800,000	195,000	-
1998-33	658207NG6	Serials	7/1/14	0.886	2,060,000	1,750,000	310,000	-
1998-33	658207NH4	Serials	1/1/15	1.259	2,125,000	1,735,000	390,000	-
1998-33	658207NJ0	Serials	7/1/15	1.359	2,195,000	1,785,000	410,000	-
1998-33	658207NK7	Serials	1/1/16	1.617	2,265,000	1,785,000	480,000	-
1998-33	658207NL5	Serials	7/1/16	1.717	2,335,000	1,830,000	505,000	-
1998-33	658207NM3	Serials	1/1/17	1.817	2,410,000	1,895,000	515,000	-
1998-33	658207NN1	Serials	7/1/17	1.967	2,490,000	1,960,000	530,000	-
1998-33	658207NP6	Serials	1/1/18	2.263	2,565,000	2,020,000	545,000	-
1998-33	658207NQ4	Serials	7/1/18	2.413	2,645,000	2,090,000	555,000	-
1998-33	658207NR2	Serials	1/1/19	2.613	2,730,000	2,150,000	580,000	-
1998-33	658207NS0	Serials	7/1/19	2.813	2,820,000	2,220,000	600,000	-
1998-33	658207NT8	Serials	1/1/20	3.063	2,910,000	2,255,000	655,000	-
1998-33	658207NU5	Serials	7/1/20	3.163	2,965,000	-	735,000	2,230,000
1998-33	658207NV3	Serials	1/1/21	3.163	2,945,000	-	720,000	2,225,000
1998-33	658207NW1	Serials	7/1/21	3.263	2,950,000	-	715,000	2,235,000
1998-33	658207NX9	Serials	1/1/22	3.363	2,985,000	-	730,000	2,255,000
1998-33	658207NY7	Serials	7/1/22	3.413	3,060,000	-	755,000	2,305,000
1998-33	658207NZ4	Term	1/1/26	4.013	23,700,000	-	5,810,000	17,890,000
1998-33	658207PA7	Term	1/1/29	4.319	23,330,000	-	21,285,000	2,045,000
1998-33	658207PB5	Term	1/1/34	4.000	25,000,000	-	25,000,000	-
Total Series 33					121,670,000	28,370,000	62,115,000	31,185,000
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	-	420,000	1,565,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	-	435,000	1,595,000
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	-	445,000	1,650,000
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	460,000	1,690,000
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	1,855,000	360,000
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term	7/1/35	2.812	24,085,000	-	16,850,000	7,235,000
Total Series 34					66,150,000	19,350,000	32,705,000	14,095,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	-	260,000	1,080,000
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	-	270,000	1,095,000
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	-	270,000	1,110,000
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	-	275,000	1,130,000
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	-	270,000	1,155,000
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	-	285,000	1,165,000
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	455,000	1,020,000
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term	7/1/32	2.870	26,365,000	-	17,200,000	9,165,000
Total Series 35					54,335,000	11,110,000	26,305,000	16,920,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	-	-	1,045,000
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	-	-	1,075,000
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	-	-	1,150,000
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	-	-	1,260,000
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	-	-	1,855,000
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	-	-	1,885,000
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	-	-	1,925,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	-	-	1,865,000
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	-	1,905,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	-	1,940,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	570,000	1,410,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term	1/1/33	3.000	27,380,000	2,980,000	16,230,000	8,170,000
Total Series 36					66,000,000	10,490,000	30,025,000	25,485,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	-	65,000	2,465,000
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	-	60,000	2,575,000
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	-	70,000	2,690,000
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	-	60,000	2,815,000
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	-	80,000	2,925,000
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	-	30,000	835,000
1998-37	658207SLO	Term	7/1/39	3.500	69,920,000	-	31,400,000	38,520,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	-	55,000	2,215,000
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	-	80,000	3,190,000
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	-	75,000	3,050,000
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	75,000	3,250,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	75,000	3,255,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	85,000	3,430,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	90,000	3,570,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	90,000	3,705,000
1998-37	658207SV8	Term	7/1/31	3.150	55,435,000	-	4,225,000	51,210,000
1998-37	658207SW6	Term	7/1/41	3.600	13,530,000	-	13,530,000	-
1998-37		Term	1/1/35	Variable	24,745,000	6,160,000	1,380,000	17,205,000
Total Series 37					216,745,000	14,225,000	55,615,000	146,905,000
1998-38	658207SX4	Serials	1/1/18	1.200	215,000	215,000	-	-
1998-38	658207SY2	Serials	7/1/18	1.300	1,805,000	305,000	1,500,000	-
1998-38	658207SZ9	Serials	1/1/19	1.400	2,155,000	1,445,000	710,000	-
1998-38	658207TA3	Serials	7/1/19	1.500	2,215,000	2,215,000	-	-
1998-38	658207TB1	Serials	1/1/20	1.600	2,265,000	2,265,000	-	-
1998-38	658207TC9	Serials	7/1/20	1.700	2,325,000	-	45,000	2,280,000
1998-38	658207TD7	Serials	1/1/21	1.800	2,375,000	-	50,000	2,325,000
1998-38	658207TE5	Serials	7/1/21	1.900	2,430,000	-	55,000	2,375,000
1998-38	658207TF2	Serials	1/1/22	2.000	1,940,000	-	40,000	1,900,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	-	15,000	540,000
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	-	55,000	2,495,000
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	-	55,000	2,560,000
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	-	60,000	2,620,000
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	-	55,000	2,690,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	65,000	2,745,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	60,000	2,825,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	65,000	2,890,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	65,000	2,960,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	65,000	3,035,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	70,000	3,110,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	70,000	3,185,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	70,000	3,265,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	75,000	3,345,000
1998-38	658207TW5	Term	7/1/32	3.400	30,560,000	-	655,000	29,905,000
1998-38	658207TX3	Term	7/1/37	3.850	47,370,000	-	1,020,000	46,350,000
1998-38	658207TY1	Term	1/1/41	3.950	35,790,000	-	965,000	34,825,000
1998-38	658207TZ8	Term	7/1/47	4.000	85,005,000	-	19,220,000	65,785,000
Total Series 38					255,560,000	6,445,000	25,105,000	224,010,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	-	40,000	1,245,000
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	-	40,000	1,275,000
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	-	50,000	1,300,000
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	-	45,000	1,345,000
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	-	65,000	1,360,000
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	-	40,000	1,425,000
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	-	50,000	1,455,000
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	-	65,000	380,000
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	-	35,000	1,070,000
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	50,000	1,535,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	65,000	1,565,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	65,000	1,610,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	55,000	1,670,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	60,000	1,705,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	60,000	1,755,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	70,000	1,800,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	60,000	1,850,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	75,000	1,895,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	60,000	1,960,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	80,000	1,990,000
1998-39	658207UZ6	Term	7/1/33	3.625	10,910,000	-	375,000	10,535,000
1998-39	658207VA0	Term	7/1/38	3.850	16,325,000	-	560,000	15,765,000
1998-39	658207VC6	Term	1/1/48	4.000	40,635,000	-	1,665,000	38,970,000
1998-39	658207VD4	Term	7/1/48	4.000	47,905,000	-	4,680,000	43,225,000
Total Series 39					150,000,000	2,875,000	8,440,000	138,685,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	-	-	795,000
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	-	10,000	810,000
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	-	5,000	835,000
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	-	10,000	855,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	-	10,000	875,000
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	-	5,000	905,000
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	-	10,000	925,000
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	-	5,000	955,000
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	10,000	975,000
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	5,000	1,010,000
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	15,000	1,025,000
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	5,000	1,065,000
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	10,000	1,090,000
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	10,000	1,115,000
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	10,000	1,150,000
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	5,000	1,185,000
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	15,000	1,210,000
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	10,000	1,245,000
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	10,000	1,280,000
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	15,000	1,310,000
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	10,000	1,350,000
1998-40	658207WD3	Term	7/1/33	3.800	8,980,000	-	75,000	8,905,000
1998-40	658207WE1	Term	7/1/38	4.000	18,585,000	-	160,000	18,425,000
1998-40	658207WF8	Term	1/1/41	4.100	11,305,000	-	90,000	11,215,000
1998-40	658207WG6	Term	7/1/47	4.250	35,535,000	-	1,665,000	33,870,000
Total Series 40					97,975,000	1,420,000	2,175,000	94,380,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	-	-	1,020,000
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	-	5,000	1,040,000
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	-	-	1,075,000
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	-	5,000	1,090,000
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	-	5,000	1,125,000
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	-	-	1,155,000
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	-	5,000	1,185,000
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	-	5,000	1,210,000
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	5,000	1,245,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	-	1,280,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	5,000	1,310,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	5,000	1,345,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	5,000	1,380,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	5,000	1,415,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	5,000	1,450,000
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	-	1,495,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	5,000	1,525,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	5,000	1,565,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	5,000	1,610,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	5,000	1,650,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	5,000	1,690,000
1998-41	658207XF7	Term	7/1/34	3.100	9,645,000	-	30,000	9,615,000
1998-41	658207XG5	Term	7/1/39	3.400	15,185,000	-	45,000	15,140,000
1998-41	658207XH3	Term	7/1/44	3.550	19,590,000	-	60,000	19,530,000
1998-41	658207XJ9	Term	7/1/49	3.625	30,205,000	-	90,000	30,115,000
1998-41	658207XK6	Term	1/1/50	4.000	43,305,000	-	810,000	42,495,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
Total Series 41					146,700,000	830,000	1,115,000	144,755,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	-	-	1,550,000
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	-	-	1,665,000
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	-	-	1,680,000
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	-	-	1,695,000
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	-	-	1,710,000
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	-	-	1,720,000
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	-	-	1,735,000
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	-	-	1,755,000
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	-	1,770,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	-	1,785,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	-	1,805,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	-	1,825,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	-	1,840,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	-	1,865,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	-	1,885,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	-	1,905,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	-	1,930,000
1998-42	65821FHH8	Serials	1/1/29	1.900	1,950,000	-	-	1,950,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	-	1,975,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	-	2,000,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	-	2,025,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	-	2,055,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	-	2,080,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	-	2,110,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	-	2,140,000
1998-42	65821FHQ2	Term	7/1/34	2.450	8,910,000	-	-	8,910,000
1998-42	65821FHR0	Term	7/1/39	2.625	24,960,000	-	-	24,960,000
1998-42	65821FHS8	Term	1/1/43	2.850	20,150,000	-	-	20,150,000
1998-42	65821FHT6	Term	1/1/50	4.000	49,525,000	-	45,000	49,480,000
Total Series 42					150,000,000	-	45,000	149,955,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	-	-	535,000
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	-	-	1,710,000
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	-	-	1,720,000
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	-	-	1,735,000
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	-	-	1,745,000
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	-	-	1,760,000
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	-	-	1,775,000
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	-	-	1,790,000
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	-	1,805,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	-	1,820,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	-	1,835,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	-	1,855,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	-	1,870,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	-	1,890,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	-	1,910,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	-	1,930,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	-	1,950,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	-	1,975,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	-	1,995,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	-	2,020,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	-	2,045,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	-	2,070,000
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	-	2,095,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	-	2,120,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	-	2,150,000
1998-43	658207YM1	Term	1/1/35	2.625	11,215,000	-	-	11,215,000
1998-43	658207YN9	Term	1/1/40	2.800	25,125,000	-	-	25,125,000
1998-43	658207YP4	Term	7/1/43	2.950	18,105,000	-	-	18,105,000
1998-43	658207YQ2	Term	7/1/50	4.000	49,450,000	-	-	49,450,000
Total Series 43					150,000,000	-	-	150,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
AS OF MARCH 31, 2020**

CONTACT INFORMATION

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