NDENTURE: 30ND SERIES:	SERIES 21						
SERIES DATE:	3/9/05			SERIES SOLD:	4/20/05		
ENERAL INFORMA	TION:		LOAN PORTFOLIO CHARA	CTERISTICS (AS A % OF L	DANS OUTSTANDING)		
Sonds Outstanding:		61,435,000	New Construction:	28.93%			
Bond Yield		4.49%	Existing Home:	<u>71.07%</u>	Private		38.35%
ortgage Loan Prin C ortgage Rate(s)	Jutstanding	59,971,772 5.13% - 5.38%	Total	<u>100.00%</u>	FHA VA		28.76% 4.79%
utstanding Commitn	nents:	0			USDA		15.70%
committed Lendab		0			Guaranty Fund		0.00%
		100.007	Fixed Rate Mortgages	100.00%	Other	2.0	10,100
erage Purchase Pri erage Original Loai		108,867 102.786	Graduated Pmt Mtgs Growing Equity Mtgs	0.00% 0.00%	(less than 80.00 LT Total	V)	<u>12.40%</u> 100.00%
tal No. of Loans Or		622	Variable Rate Mtgs	<u>0.00%</u>	Total		100.00 /8
tal No. of Loans Pa		17	Total	100.00%			
tal No. of Loans Ou		605					
	tive May 1, 2006		The second second second		Development (Deiter		
	Bank of New York Tru 1 Centurion Parkway		Type of Housing:		Breakdown of Priva (List by % of total		Insurers
	sonville, FL 32256		Single Family Detached	80.66%		portiolioj.	
	645-1956		Condos/Townhouses	17.19%	1998-21		
Conta	act: Christine Boyd		Manufactured/Duplexes	2.15%	GEMICO	26.28%	
			Total	<u>100.00%</u>	MGIC	2.48%	
					RMIC PMI	4.96% 1.16%	
					RADIAN	2.15%	
ogram: P.O. I	Box 28066				UG	0.99%	
					TRIAD	0.33%	
	gh, NC 27611-8066				TT(I/LD	0.0070	
(919)	877-5700				nu e		
(919) Conta	877-5700 act:	of Home Ownership Lend	ing (919) 877-5621		na e	<u>38.35%</u>	
(919) Conta Sharo	877-5700 act: on Drewyor, Director	of Home Ownership Lend Financial Officer (919) 87			THUE		
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief						
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA	Financial Officer (919) 87 RS IN THOUSANDS):	7-5687 None	Gurant			
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na	Financial Officer (919) 87 RS IN THOUSANDS): me of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund		Funding Requirements:	<u>38.35%</u>	760
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na	Financial Officer (919) 87 RS IN THOUSANDS):	7-5687 None t: Insurance Reserve Fund	Tota		<u>38.35%</u>	760
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na	Financial Officer (919) 87 RS IN THOUSANDS): me of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund	Tota As %	Funding Requirements: Dollar Amount (\$000) o of Initial Principal Amount of Mortgage Loans Purchase	<u>38.35%</u> 38.35% \$.00%
(919) Conta Sharc Elizat	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na	Financial Officer (919) 87 RS IN THOUSANDS): me of Self-Insurance Fund	7-5687 None t: Insurance Reserve Fund	Tota As %	Funding Requirements: Dollar Amount (\$000) 5 of Initial Principal Amount	<u>38.35%</u>	.00%
(919) Conta Sharc Elizat DOL INSURANCE (877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na Se	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func ries of Bonds Covered: 1	7-5687 None t: Insurance Reserve Fund	Tota As % Clair	Funding Requirements: Dollar Amount (\$000) o of Initial Principal Amount of Mortgage Loans Purchase	<u>38.35%</u> 38.35% \$.00%
(919) Conta Sharc Elizat DOL INSURANCE (877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered:	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI	Funding Requirements: Dollar Amount (\$000) o of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING);	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (LIF-INSURANCE (LIF-INSURANCE (877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Function ries of Bonds Covered: timum level of funding reconstruction to the self-temperature of funding reconstruction #	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI %	Funding Requirements: Dollar Amount (\$000) o of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING):	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE C	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na Se Ma TISTICS (AS A % OF %	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered:	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI	Funding Requirements: Dollar Amount (\$000) o of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING);	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE C ELINQUENCY STA	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83%	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71%	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979	38.35% 38.35% d 0. 0	.00%
(919) Conta Share Elizat DOL INSURANCE (ELF-INSURANCE C ELINQUENCY STA	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE: Na Se Ma TISTICS (AS A % OF % 0.83% 0.83%	Financial Officer (919) 87 RS IN THOUSANDS): me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 5	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83%	Funding Requirements: I Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharo Elizat DOL INSURANCE (ELINQUENCY STA days Foreclosure	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.17%	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 <u>uximum level of funding rec</u> LOANS OUTSTANDING # 5 5 5 1	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83%	Funding Requirements: I Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE C ELINQUENCY STA days days Foreclosure o. of Loans Foreclos reclosed (Loss)/Ga	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% Seed to Date ain to Date	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 1 Not a Not a	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0)::::::::::::::::::::::::::::::::::::	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans	Funding Requirements: I Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE C ELINQUENCY STA days days Foreclosure o. of Loans Foreclos reclosed (Loss)/Ga	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% Seed to Date ain to Date	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 1 Not a Not a	7-5687 None 1: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0):	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963 89,669	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE C	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% Seed to Date ain to Date	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 1 Not a Not a	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0)::::::::::::::::::::::::::::::::::::	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0	38.35% 38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE C ELINQUENCY STA 0 days Foreclosure D. of Loans Foreclos preclosed (Loss)/Ga et of Insurance Proc	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.17% Sed to Date bin to Date baseds (\$000)	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 1 Not a Not a	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0)::::::::::::::::::::::::::::::::::::	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De	Funding Requirements: I Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963 89,669 0 fault \$0 ce \$0 \$ (BY BOND SERIES)	38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (LIF-INSURANCE (LIF-INSURANCE (LINQUENCY STA days days Foreclosure o. of Loans Foreclos reclosed (Loss)/Ga et of Insurance Proc	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.17% Sed to Date bin to Date baseds (\$000)	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 ximum level of funding rec LOANS OUTSTANDING # 5 5 1 Not a Not a	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0 guired over the life of the bonds (\$0 wailable available available	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0 ce \$0 S (BY BOND SERIES): Series #	38.35% d 0. 0	.00%
(919) Conta Share Elizat DOL INSURANCE (ELF-INSURANCE (ELF-INSURANCE (ELINQUENCY STA days days Foreclosure conf Loans Foreclos reclosed (Loss)/Ga at of Insurance Proc DRTGAGE LOAN S Servicer	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.17% Seed to Date bin to Date baceds (\$000) SERVICERS: # of Loans	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: iximum level of funding rec iximum level of fun	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0 wailable available available available	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: I Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$ 426,979 498,963 89,669 0 fault \$0 ce \$0 \$ (BY BOND SERIES)	38.35% start 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE (ELF-INSURANCE (ELINQUENCY STA days days Foreclosure D. of Loans Foreclos reclosed (Loss)/Ga et of Insurance Proc DORTGAGE LOAN S Servicer arsh	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA :OVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% sed to Date ain to Date ceeds (\$000) SERVICERS: # of Loans 306	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Function is of Bonds Covered: ximum level of funding red Ximum level of funding red LOANS OUTSTANDING # 5 5 1 Not a Not	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0 quired over the life over the life of the bonds (\$0 quired over the life ov	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0 ce \$0 S (BY BOND SERIES): Series #	38.35% d 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE (ELINQUENCY STA) days Foreclosure 0. of Loans Foreclos preclosed (Loss)/Ga at of Insurance Proc ORTGAGE LOAN S Servicer arsh BC Centura	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% Sed to Date seeds (\$000) SERVICERS: # of Loans 306 210	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Func- ries of Bonds Covered: 1 wimum level of funding red LOANS OUTSTANDING # 5 5 1 Not a Not a Not a Not a Not a Not a Not a	7-5687 None d: Insurance Reserve Fund 1998 Series 21 guired over the life of the bonds (\$0 guired over the life over the life of the bonds (\$0 guired over the life over the lif	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0 ce \$0 S (BY BOND SERIES): Series #	38.35% start 0. 0	.00%
(919) Conta Sharc Elizat DOL INSURANCE (ELF-INSURANCE (ELINQUENCY STA) days Foreclosure 0. of Loans Foreclos preclosed (Loss)/Ga at of Insurance Proc ORTGAGE LOAN S	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA :OVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% sed to Date ain to Date ceeds (\$000) SERVICERS: # of Loans 306	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Function is of Bonds Covered: communication funding reconstruction function functi	7-5687 None d: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0 quired over the life over the life of the bonds (\$0 quired over the life ov	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0 ce \$0 S (BY BOND SERIES): Series #	38.35% d 0. 0	.00%
(919) Conta Sharc Elizat OULINSURANCE (LIF-INSURANCE (LIF-INSURANCE (LINQUENCY STA days days Foreclosure adays foreclosure to f Loans Foreclos reclosed (Loss)/Ga t of Insurance Proc DRTGAGE LOAN S Servicer arsh 2C Centura 8T	877-5700 act: on Drewyor, Director beth I. Rozakis, Chief COVERAGE (DOLLA COVERAGE) Na Se Ma TISTICS (AS A % OF % 0.83% 0.83% 0.83% 0.17% Sed to Date bin to Date based s(\$000) SERVICERS: # of Loans 306 210 69	Financial Officer (919) 87 RS IN THOUSANDS) me of Self-Insurance Function iximum level of funding rect LOANS OUTSTANDING # 5 5 1 Not a Not a Not a Not a Not a Not a	7-5687 None I: Insurance Reserve Fund 1998 Series 21 quired over the life of the bonds (\$0 wailable wailable wailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable ivailable	Tota As % Clair 00) (AS % OF PRINCIPAL BAI % 0.71% 0.83% 0.15% Real Estate Owned Number of Loans Outstanding Mtg Amount At time of De Current Balar MORTGAGE LOAN RATE	Funding Requirements: Dollar Amount (\$000) of Initial Principal Amount of Mortgage Loans Purchase ns to Date \$760 ANCE OUTSTANDING): \$426,979 498,963 89,669 0 fault \$0 ce \$0 S (BY BOND SERIES): Series #	38.35% d 0. 0 0 0 0 0 0 1 0 1 0 1 82 2 7 2	.00%

	INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES 21							
LIST OF BONDS BY MATURITY.								
	CUSIP Maturity B			Interest	Original	Principal	Principal	Principal
	Number	Date	Туре	Rate	Amount	Matured	Redemptions	Outstanding
	65821FDJ2	01/01/06	Serial	2.40%	\$290,000	\$290,000	\$0	\$0
	65821FDK9	07/01/06	Serial	2.50%	660,000	660,000	0	0
	65821FDL7	01/01/07	Serial	2.65%	1,035,000	1,035,000	0	0
	65821FDM5	07/01/07	Serial	2.75%	515,000	515,000	0	0
	65821FDN3	01/01/08	Serial	2.90%	435,000	0	0	435,000
	65821FDP8	07/01/08	Serial	3.00%	455,000	0	0	455,000
	65821FDQ6	01/01/09	Serial	3.10%	465,000	0	0	465,000
	65821FDR4	07/01/09	Serial	3.10%	480,000	0	0	480,000
	65821FDS2	01/01/10	Serial	3.25%	495,000	0	0	495,000
	65821FDT0	07/01/10	Serial	3.25%	510,000	0	0	510,000
	65821FDU7	01/01/11	Serial	3.40%	345,000	0	0	345,000
	65821FCU8	01/01/11	Serial	3.75%	180,000	0	0	180,000
	65821FCV6	07/01/11	Serial	3.85%	540,000	0	0	540,000
	65821FCW4	01/01/12	Serial	4.00%	555,000	0	0	555,000
	65821FCX2	07/01/12	Serial	4.10%	575,000	0	0	575,000
	65821FCY0	01/01/13	Serial	4.15%	595,000	0	0	595,000
	65821FCZ7	07/01/13	Serial	4.20%	610,000	0	0	610,000
	65821FDA1	01/01/14	Serial	4.25%	625,000	0	0	625,000
	65821FDB9	07/01/14	Serial	4.25%	650,000	0	0	650,000
	65821FDC7	01/01/15	Serial	4.30%	665,000	0	0	665,000

PAGE NO. 2-1998-21

Bond Call Sequence (Note 1)

2 2 2 6582 0 6582 0 2 6582 0 6582 435,000 6582 455,000 2 6582 465,000 2 6582 480,000 2 495,000 6582 2 2 2 6582 510,000 6582 345,000 2 2 6582 180,000 6582 540,000 2 2 6582 555,000 6582 575,000 6582 595,000 2 2 2 2 2 2 6582 610,000 6582 625,000 6582 650,000 665,000 6582 65821FDD5 07/01/15 4.30% 690,000 0 0 690,000 12,515,000 9,685,000 Serial 07/01/25 07/01/30 4.60% 4.70% 12,515,000 65821FDE3 Term (Note 2) 0 0 2 0 65821FDF0 9,685,000 Term (Note 3) 0 1 65821FDG8 01/01/35 Term (Note 4) 5.00% 16,810,000 17,800,000 0 990,000 2 2 65821FDH6 07/01/35 13,555,000 Term (Note 5) 4.75% 13,630,000 0 75,000

\$65,000,000

\$2,500,000

\$1,065,000

\$61,435,000

Total 1998 Series 21

Note 1: See optional and special redemption provisions page 4-1998-21, (i.e. "1" denotes first call priority from prepayments).

Note 2: Sinking fund redemptions begin January 1, 2016.

Note 3: Sinking fund redemptions begin January 1, 2026.

Note 4: Sinking fund redemptions begin January 1, 2016. AMT PAC bonds were sold at a premium with a coupon rate of 5.00% and a yield of 4.696%.

Note 5: Sinking fund redemptions begin Janaury 1, 2031.

NO. 3-1998-21

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION) BOND SERIES: SERIES 21						
LIST OF UNSCHEDULED RED	EMPTIONS:					
Ca	all Date Ca	II Amount	Type of Call	Source Of Funds		
5/	/1/2007	990,000	Supersinker	Prepayments		
5/	/1/2007	\$20,000	Pro rata	Prepayments		
5/	/1/2007	55,000	Pro rata	Debt Service Reserve		

\$<u>1,065,000</u>

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)	PAGE NO.	4-1998-21
BOND SERIES: SERIES 21		
Bond Call Information:		
Special Redemption		
The 1998 Series 21 bonds may be redeemed in whole or in part on any date at the principal amount plus accrued interest to the date of redem (i) unexpended proceeds,	nption, from:	

- (ii) prepayments of mortgage loans financed with the proceeds of the Series 21, including the existing mortgage loans,
- excess revenues transferred from the revenue reserve fund, (iii)
- moneys withdrawn from the debt service reserve fund in connection with an excess over the debt service reserve requirement, and (iv)
- from prepayments of mortgage loans financed with proceeds from series of bonds issued other than the Series 21 bond and from certain moneys in (v) excess of the debt service reserve requirement on deposit in the debt service reserve Fund ("Cross Call Redemption").

Prepayments on mortgage loans financed with the proceeds of the Series 21 bonds shall first be applied to the redemption or purchase of Series 21 Term bonds due January 1, 2035 during the periods up to the scheduled principal amounts set forth in the series resolution.

Moneys in excess of the debt service reserve requirement, from excess revenues in the revenue reserve fund and from cross call redemption sources shall be applied to the redemption of the Series 21 bonds in any manner. Moneys to be applied to redemption from prepayments in excess of the scheduled principal amounts shall be applied pro rata. However, the Agency may redeem on other than a pro rata basis, if the Agency files a notice with the Trustee together with a cash flow certificate.

Optional Redemption

The Series 21 bonds are redeemable at the option of the Agency, in any manner the Agency shall determine, on or after January 1, 2014, in whole, or in part, at the principal amount thereof plus accrued interest to the date of redemption, without premium.