

**NORTH CAROLINA HOUSING FINANCE AGENCY  
DISCLOSURE REPORT  
AS OF JUNE 30, 2018**

INDENTURE: SINGLE FAMILY REVENUE BONDS (2009 RESOLUTION)  
BOND SERIES: SERIES ALL

PAGE NO. 1-2009ALL

**LIST OF OUTSTANDING INVESTMENTS BY FUND (OVER \$100,000):**

<u>Fund</u>		<u>Investment Type</u>	<u>Issuer</u>	<u>Investment Amount</u>	<u>Rate of Investment</u>	<u>Maturity Date</u>
<b>BOND SERVICE FUND</b>						
Interest 025	Series 1	ST Investment Fund	TD Bank	0	1.3000%	N/A
	Series 2	ST Investment Fund	TD Bank	0	1.3000%	N/A
				0		
<b>FUND TOTAL</b>				0		
<b>DEBT SERVICE RESERVE FUND</b>						
Equity Reserve 033		Debenture	Federal Home Loan Bank	0	3.1250%	12/08/17
		Debenture	Federal Home Loan Bank	836,152	2.3750%	01/13/22
	Series 1	ST Investment Fund	TD Bank	1,053,899	1.3000%	N/A
	Series 2	ST Investment Fund	TD Bank	563,623	1.3000%	N/A
				2,453,674		
<b>REVENUE RESERVE FUND</b>						
Revenue Reserve 047		Debenture	Federal Home Loan Bank	1,046,250	3.8750%	12/14/18
		Debenture	Federal Home Loan Bank	3,110,340	2.6250%	12/10/21
		ST Investment Fund	TD Bank	2,808,429	1.3000%	N/A
				6,965,019		
<b>INSURANCE RESERVE</b>						
Insurance Reserve 076	Series 2	ST Investment Fund	TD Bank	100,612.88	1.3000%	N/A
		Debenture	Federal Home Loan Bank	2,299,418	2.3750%	11/13/2022
				2,400,031		
<b>SPECIAL REDEMPTION</b>						
	Series 1 - A1	ST Investment Fund	TD Bank	1,732,460	1.3000%	N/A
	Series 2 - A2	ST Investment Fund	TD Bank	2,093,002	1.3000%	N/A
				3,825,462		
<b>TOTAL INVESTMENTS</b>				<b>15,644,186</b>		

Reserve Fund Account Description	Current Amount
Debt Service Reserve Fund	2,453,674
Revenue Reserve Fund	6,965,019
Insurance Reserve	<u>2,400,031</u>
	<u>11,818,724</u>

**EQUITY BY INDENTURE: (Total for entire resolution)**

Total Assets	Total Liabilities	Retained Earnings
<u>123,327,770</u>	<u>106,894,491</u>	<u>16,433,279</u>