

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of June 30, 2024

PROGRAM OBLIGATIONS

<u>Series</u>	<u>Principal Balance Program Loans</u>	<u>Principal Balance Program Securities *</u>	<u>Total Program Obligations</u>	<u>Weighted Average Interest Rate</u>
34	13,328,000	-	13,328,000	5.28
35	12,335,000	-	12,335,000	5.32
36	15,991,000	-	15,991,000	5.60
37	34,003,000	45,062,000	79,065,000	4.79
38	5,722,000	90,779,000	96,501,000	4.91
39	7,133,000	54,523,000	61,656,000	5.35
40	-	48,684,000	48,684,000	5.40
41	-	72,379,000	72,379,000	4.81
42	-	88,460,000	88,460,000	4.24
43	-	94,228,000	94,228,000	4.03
44	-	84,042,000	84,042,000	3.51
***45	42,441,000	113,792,000	156,233,000	3.23
46	17,756,000	126,116,000	143,872,000	3.72
47	-	145,357,000	145,357,000	3.81
48	-	188,325,000	188,325,000	5.24
49	-	170,922,000	170,922,000	6.14
50	-	177,512,000	177,512,000	6.37
51	-	195,464,000	195,464,000	6.58
52	-	335,585,000	335,585,000	7.05
53	-	276,811,000	276,811,000	6.80
Unallocated	25,227,000	-	25,227,000	6.07
Total	173,936,000	2,308,041,000	2,481,977,000	5.45
**98RRRF	10,197,000	-		
Grand Total	184,133,000	2,308,041,000		

* Note - Principal balance does not include DPA/Second loans. There are \$135,703,000 DPA loans currently outstanding.

**Note - As these assets are not collateralizing outstanding bonds, funds related to these assets may be withdrawn without test.

***Note - In October 2020 the Agency issued the Series 45 Bonds, a portion of the proceeds of which were used, together with other available funds, to refund the remaining Bonds issued under the Trust Agreement, dated December 1, 2009 between the Agency and The Bank of New York Mellon Trust Company, N.A., as trustee. In connection with the refunding, the mortgage loans financed by the Agency under that Trust Agreement were transferred to the Series 45 Program Account. Under the terms of the Supplemental Trust Agreement under which the Series 45 Bonds were issued, 80.15% of the principal payments on such transferred mortgage loans is dedicated to the payment of maturing principal or mandatory sinking fund redemption payments on the Series 45 Bonds, and then to special redemption of the Series 45 Term Bonds maturing July 1, 2051 (the "Series 45 PAC Bonds") up to specified amounts. Amounts not required for this purpose may be used to redeem other Bonds or make new mortgage loans. 19.85% of the principal payments on the transferred mortgage loans are not dedicated to pay maturing principal or sinking fund redemption of Series 45 Bonds or special redemption of Series 45 PAC Bonds, and may be used immediately to redeem other Bonds or make new mortgage loans.

NORTH CAROLINA HOUSING FINANCE AGENCY

DISCLOSURE REPORT

AS OF JUNE 30, 2024

INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)

***PROGRAM LOANS SUMMARY INFORMATION INCLUDES \$10,197,000 IN MORTGAGE LOANS NOT PLEDGED TO BONDHOLDERS**

GENERAL MORTGAGE LOAN INFORMATION

Mortgage Loan Principal Outstanding: \$184,133,000
 Mortgage Rates: 3.000% - 8.750%

Average Purchase Price: \$98,022
 Average Original Loan Amount: \$92,464

Total Number of Loans Originated: 25,745
 Total Number of Loans Paid Off: 21,988
 Total Number of Loans Outstanding: 3,757

AGENCY

3508 Bush Street
 Raleigh, NC 27609
 (919) 877-5700
 Contacts:
 Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
 4655 Salisbury Road, Suite 300
 Jacksonville, FL 32256
 (904) 645-1982
 Contact: Lori Cardey

LOAN PORTFOLIO CHARACTERISTICS

All loans are 30-year fixed-rate loans.

<u>Loan Type:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
CONV	0.45%	0.93%
FHA	60.45%	55.13%
VA	2.15%	2.47%
USDA	9.96%	11.86%
Other (< 80%LTV)	26.99%	29.60%
Total	100.00%	100.00%

<u>Type of Housing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
Single Family Detached	86.32%	85.12%
Condominium	4.47%	3.72%
Townhouse	6.39%	7.90%
Manufactured Home	2.69%	3.12%
Duplex	0.13%	0.14%
Total	100.00%	100.00%

<u>Private Mortgage Insurers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
ENACT -formerly Genworth	0.21%	0.40%
AIG-UGIC	0.05%	0.11%
PMI MTG. INS. CO.	0.11%	0.27%
MGIC	0.05%	0.10%
RMIC	0.03%	0.05%
Total	0.45%	0.93%

<u>New/Existing:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
New Construction	28.08%	32.57%
Existing Home	71.92%	67.43%
Total	100.00%	100.00%

<u>Servicers:</u>	<u>Number of Loans</u>	<u>Principal Outstanding</u>
SN Servicing Corporation	38.22%	36.26%
PNC	24.92%	21.22%
Truist Bank	28.82%	31.39%
Bank of America	2.10%	1.69%
US Bank Home Mortgage	5.94%	9.44%
Total	100.00%	100.00%

DELINQUENCY STATISTICS

<u>Loans Outstanding:</u>	<u># of Loans</u>	<u>%</u>
30 days	190	5.06%
60 days	53	1.41%
90 days	22	0.59%
120 days +	24	0.64%
In Foreclosure	20	0.53%
REO (Conv, USDA)	0	0.00%
Total	309	8.22%

<u>Principal Outstanding:</u>	<u>\$ of Loans</u>	<u>%</u>
30 days	\$9,770,707	5.31%
60 days	\$2,740,218	1.49%
90 days	\$1,125,933	0.61%
120 days +	\$1,586,995	0.86%
In Foreclosure	\$1,071,992	0.58%
REO (Conv, USDA)	\$0	0.00%
Total	\$16,295,845	8.85%

**NORTH CAROLINA HOUSING FINANCE AGENCY
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AS OF JUNE 30, 2024
INDENTURE: SINGLE FAMILY REVENUE BONDS (1998 RESOLUTION)**

<u>Mortgage Rates (%)</u>	<u># of Loans</u>
8.750	2
8.550	1
8.375	2
8.350	1
8.150	3
8.100	2
7.900	2
7.350	16
7.300	16
7.250	119
7.125	38
6.950	132
6.875	5
6.750	78
6.700	2
6.650	160
6.550	11
6.500	34
6.450	59
6.375	7
6.350	11
6.250	111
6.150	38
6.125	129
6.100	9
6.050	1
6.000	39
5.990	436
5.875	113
5.850	4
5.750	386
5.625	233
5.500	176
5.490	58
5.375	195
5.250	216
5.200	1
5.125	264
4.990	22
4.950	77
4.875	2
4.750	18
4.625	3
4.500	3
4.375	53
4.250	63
4.000	14
3.990	5
3.950	17
3.750	126
3.625	34
3.500	68
3.375	8
3.250	126
3.000	8
Total	3,757

NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of June 30, 2024

BONDS PAYABLE

Bond Issue	Dated Date	Optional Call Date	Amount Issued	Amount Outstanding	Outstanding Principal Amounts by Interest Rate								
					Variable	Fixed							
					Rate Bonds	Call Priority PAC Bonds	< 1.00%	≥ 1.00% & < 2.00%	≥ 2.00% & < 3.00%	≥ 3.00% & < 4.00%	≥ 4.00% & < 5.00%	≥ 5.00% & < 6.00%	≥ 6.00% & < 7.00%
Tax Exempt													
Series 37-A	11/17/16	1/1/26	96,745,000	7,165,000	-	7,165,000	-	-	-	-	-	-	-
Series 37-B	11/17/16	1/1/26	95,255,000	17,365,000	-	-	-	-	4,365,000	13,000,000	-	-	-
Series 38-B	6/7/17	1/1/27	237,835,000	88,270,000	-	21,545,000	-	-	14,045,000	52,680,000	-	-	-
Series 39-A	6/13/18	7/1/27	13,085,000	-	-	-	-	-	-	-	-	-	-
Series 39-B	6/13/18	7/1/27	136,915,000	40,315,000	-	17,605,000	-	-	4,015,000	18,695,000	-	-	-
Series 40	11/14/18	1/1/28	97,975,000	14,935,000	-	14,935,000	-	-	-	-	-	-	-
Series 41	4/10/19	7/1/28	146,700,000	80,860,000	-	20,645,000	-	-	12,230,000	47,985,000	-	-	-
Series 42	9/18/19	7/1/28	150,000,000	92,885,000	-	26,970,000	-	15,575,000	50,340,000	-	-	-	-
Series 43	1/16/20	1/1/29	150,000,000	98,200,000	-	29,175,000	-	13,275,000	55,750,000	-	-	-	-
Series 44	5/20/20	7/1/29	120,000,000	91,395,000	-	24,450,000	-	8,200,000	40,730,000	18,015,000	-	-	-
Series 45	10/14/20	1/1/30	200,000,000	151,285,000	-	47,335,000	13,775,000	41,530,000	48,645,000	-	-	-	-
Series 46-A	4/22/21	7/1/30	150,000,000	126,430,000	-	43,865,000	8,600,000	31,420,000	42,545,000	-	-	-	-
Series 47	9/22/21	7/1/30	162,000,000	146,535,000	-	45,875,000	14,155,000	26,430,000	60,075,000	-	-	-	-
Series 48	4/28/22	1/1/31	200,000,000	190,985,000	-	60,800,000	-	2,275,000	11,915,000	93,825,000	-	22,170,000	-
Series 49	12/13/22	7/1/31	180,000,000	176,985,000	-	58,445,000	-	-	-	20,900,000	59,370,000	38,270,000	-
Series 50	5/4/23	1/1/32	180,000,000	179,135,000	-	73,400,000	-	-	12,470,000	43,585,000	49,680,000	-	-
Series 51	8/9/23	7/1/32	199,000,000	198,885,000	-	68,220,000	-	-	-	45,235,000	85,430,000	-	-
Series 52-A	11/21/23	7/1/32	235,000,000	235,000,000	-	86,640,000	-	-	-	19,000,000	100,685,000	28,675,000	-
Series 52-C	11/21/23	Any time	40,000,000	40,000,000	40,000,000	-	-	-	-	-	-	-	-
Series 53-A	2/7/24	7/1/32	200,000,000	200,000,000	-	61,255,000	-	-	-	43,515,000	95,230,000	-	-
Series 54-A	6/21/24	1/1/33	199,500,000	199,500,000	-	80,770,000	-	-	-	20,155,000	98,575,000	-	-
Sub-Total			3,190,010,000	2,376,130,000	40,000,000	789,095,000	36,530,000	138,705,000	357,125,000	436,590,000	488,970,000	89,115,000	-
Federally Taxable													
Series 34	11/21/13	1/1/24	66,150,000	1,125,000	-	1,125,000	-	-	-	-	-	-	-
Series 35	5/6/14	1/1/24	54,335,000	2,355,000	-	2,355,000	-	-	-	-	-	-	-
Series 36	10/27/15	1/1/25	66,000,000	2,435,000	-	-	-	-	-	2,435,000	-	-	-
Series 46-B	4/22/21	7/1/30	17,865,000	8,270,000	-	-	1,670,000	6,600,000	-	-	-	-	-
Series 52-B	11/21/23	7/1/32	75,000,000	75,000,000	-	23,100,000	-	-	-	-	-	12,305,000	39,595,000
Series 53-B	2/7/24	7/1/32	100,000,000	100,000,000	-	29,610,000	-	-	-	-	6,455,000	63,935,000	-
Series 54-B	6/21/24	1/1/33	100,000,000	100,000,000	-	16,375,000	-	-	-	-	7,370,000	76,255,000	-
Sub-Total			479,350,000	289,185,000	-	72,565,000	1,670,000	6,600,000	-	2,435,000	13,825,000	152,495,000	39,595,000
Total			3,669,360,000	2,665,315,000	40,000,000	861,660,000	38,200,000	145,305,000	357,125,000	439,025,000	502,795,000	241,610,000	39,595,000

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BONDS PAYABLE BY SERIES

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-34	658207PC3	Serials	7/1/14	0.350	2,785,000	2,720,000	65,000	-
1998-34	658207PD1	Serials	1/1/15	0.490	2,200,000	1,975,000	225,000	-
1998-34	658207PE9	Serials	7/1/15	0.590	2,275,000	2,020,000	255,000	-
1998-34	658207PF6	Serials	1/1/16	0.972	1,695,000	1,355,000	340,000	-
1998-34	658207PG4	Serials	7/1/16	1.022	1,750,000	1,390,000	360,000	-
1998-34	658207PH2	Serials	1/1/17	1.512	1,625,000	1,300,000	325,000	-
1998-34	658207PJ8	Serials	7/1/17	1.662	1,650,000	1,315,000	335,000	-
1998-34	658207PK5	Serials	1/1/18	2.062	1,715,000	1,370,000	345,000	-
1998-34	658207PL3	Serials	7/1/18	2.162	1,770,000	1,405,000	365,000	-
1998-34	658207PM1	Serials	1/1/19	2.574	1,830,000	1,455,000	375,000	-
1998-34	658207PN9	Serials	7/1/19	2.674	1,880,000	1,500,000	380,000	-
1998-34	658207PP4	Serials	1/1/20	2.874	1,940,000	1,545,000	395,000	-
1998-34	658207PQ2	Serials	7/1/20	3.024	1,985,000	1,440,000	545,000	-
1998-34	658207PR0	Serials	1/1/21	3.252	2,030,000	1,000,000	1,030,000	-
1998-34	658207PS8	Serials	7/1/21	3.352	2,095,000	620,000	1,475,000	-
1998-34	658207PT6	Serials	1/1/22	3.502	2,150,000	-	2,150,000	-
1998-34	658207PU3	Serials	7/1/22	3.602	2,215,000	-	2,215,000	-
1998-34	658207PV1	Serials	1/1/23	3.752	2,275,000	-	2,275,000	-
1998-34	658207PW9	Serials	7/1/23	3.852	2,345,000	-	2,345,000	-
1998-34	658207PY5	Term 7/1/24	7/1/24	4.002	3,855,000	-	3,855,000	-
1998-34	658207PZ2	Term 7/1/35 (PAC)	7/1/35	2.812	24,085,000	-	22,960,000	1,125,000
Total Series 34					66,150,000	22,410,000	42,615,000	1,125,000
1998-35	658207QA6	Serials	1/1/15	0.488	1,150,000	1,015,000	135,000	-
1998-35	658207QB4	Serials	7/1/15	0.588	1,165,000	1,025,000	140,000	-
1998-35	658207QC2	Serials	1/1/16	0.838	1,180,000	960,000	220,000	-
1998-35	658207QD0	Serials	7/1/16	0.938	1,200,000	960,000	240,000	-
1998-35	658207QE8	Serials	1/1/17	1.194	1,215,000	985,000	230,000	-
1998-35	658207QF5	Serials	7/1/17	1.444	1,235,000	990,000	245,000	-
1998-35	658207QG3	Serials	1/1/18	1.840	1,245,000	1,000,000	245,000	-
1998-35	658207QH1	Serials	7/1/18	2.040	1,265,000	1,025,000	240,000	-
1998-35	658207QJ7	Serials	1/1/19	2.340	1,285,000	1,035,000	250,000	-
1998-35	658207QK4	Serials	7/1/19	2.490	1,300,000	1,045,000	255,000	-
1998-35	658207QL2	Serials	1/1/20	2.777	1,325,000	1,070,000	255,000	-
1998-35	658207QM0	Serials	7/1/20	2.927	1,340,000	1,050,000	290,000	-
1998-35	658207QN8	Serials	1/1/21	3.077	1,365,000	855,000	510,000	-
1998-35	658207QP3	Serials	7/1/21	3.177	1,380,000	810,000	570,000	-
1998-35	658207QQ1	Serials	1/1/22	3.336	1,405,000	550,000	855,000	-
1998-35	658207QR9	Serials	7/1/22	3.436	1,425,000	100,000	1,325,000	-
1998-35	658207QS7	Serials	1/1/23	3.586	1,450,000	25,000	1,425,000	-
1998-35	658207QT5	Serials	7/1/23	3.686	1,475,000	-	1,475,000	-
1998-35	658207QU2	Serials	1/1/24	3.786	1,495,000	-	1,495,000	-
1998-35	658207QV0	Serials	7/1/24	3.886	1,520,000	-	1,520,000	-
1998-35	658207QW8	Serials	1/1/25	3.986	1,550,000	-	1,550,000	-
1998-35	658207QX6	Term 7/1/32 (PAC)	7/1/32	2.870	26,365,000	-	24,010,000	2,355,000
Total Series 35					54,335,000	14,500,000	37,480,000	2,355,000
1998-36	658207QY4	Serials	1/1/16	0.473	95,000	95,000	-	-
1998-36	658207QZ1	Serials	7/1/16	0.890	815,000	815,000	-	-
1998-36	658207RA5	Serials	1/1/17	0.917	815,000	815,000	-	-
1998-36	658207RB3	Serials	7/1/17	1.201	835,000	835,000	-	-
1998-36	658207RC1	Serials	1/1/18	1.341	950,000	950,000	-	-
1998-36	658207RD9	Serials	7/1/18	1.541	970,000	970,000	-	-
1998-36	658207RE7	Serials	1/1/19	1.844	990,000	990,000	-	-
1998-36	658207RF4	Serials	7/1/19	1.944	1,010,000	1,010,000	-	-
1998-36	658207RG2	Serials	1/1/20	2.094	1,030,000	1,030,000	-	-
1998-36	658207RH0	Serials	7/1/20	2.194	1,045,000	1,045,000	-	-
1998-36	658207RJ6	Serials	1/1/21	2.478	1,075,000	930,000	145,000	-
1998-36	658207RK3	Serials	7/1/21	2.628	1,150,000	865,000	285,000	-
1998-36	658207RL1	Serials	1/1/22	2.728	1,260,000	805,000	455,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-36	658207RM9	Serials	7/1/22	2.878	1,855,000	1,045,000	810,000	-
1998-36	658207RN7	Serials	1/1/23	3.032	1,885,000	1,020,000	865,000	-
1998-36	658207RP2	Serials	7/1/23	3.132	1,925,000	920,000	1,005,000	-
1998-36	658207RQ0	Serials	1/1/24	3.232	1,865,000	870,000	995,000	-
1998-36	658207RR8	Serials	7/1/24	3.332	1,905,000	-	1,020,000	885,000
1998-36	658207RS6	Serials	1/1/25	3.432	1,940,000	-	1,040,000	900,000
1998-36	658207RT4	Serials	7/1/25	3.482	1,980,000	-	1,330,000	650,000
1998-36	658207RU1	Serials	1/1/26	3.532	2,020,000	-	2,020,000	-
1998-36	658207RV9	Serials	7/1/26	3.582	1,955,000	-	1,955,000	-
1998-36	658207RW7	Term 7/1/29	7/1/29	3.907	9,250,000	-	9,250,000	-
1998-36	658207RX5	Term 1/1/33 (PAC)	1/1/33	3.000	27,380,000	3,135,000	24,245,000	-
Total Series 36					66,000,000	18,145,000	45,420,000	2,435,000
1998-37	658207RY3	Serials	7/1/17	1.100	1,265,000	1,265,000	-	-
1998-37	658207RZ0	Serials	1/1/18	1.250	1,960,000	335,000	1,625,000	-
1998-37	658207SA4	Serials	7/1/18	1.300	2,060,000	360,000	1,700,000	-
1998-37	658207SB2	Serials	1/1/19	1.450	2,170,000	1,450,000	720,000	-
1998-37	658207SC0	Serials	7/1/19	1.500	2,300,000	2,300,000	-	-
1998-37	658207SD8	Serials	1/1/20	1.600	2,400,000	2,355,000	45,000	-
1998-37	658207SE6	Serials	7/1/20	1.650	2,530,000	2,430,000	100,000	-
1998-37	658207SF3	Serials	1/1/21	1.750	2,635,000	2,345,000	290,000	-
1998-37	658207SG1	Serials	7/1/21	1.800	2,760,000	2,160,000	600,000	-
1998-37	658207SH9	Serials	1/1/22	2.000	2,875,000	1,735,000	1,140,000	-
1998-37	658207SJ5	Serials	7/1/22	2.000	3,005,000	1,360,000	1,645,000	-
1998-37	658207SK2	Serials	1/1/23	2.200	865,000	365,000	500,000	-
1998-37	658207SL0	Term 7/1/39 (PAC)	7/1/39	3.500	69,920,000	-	62,755,000	7,165,000
1998-37	658207SM8	Serials	1/1/23	1.900	2,270,000	970,000	1,300,000	-
1998-37	658207SN6	Serials	7/1/23	1.950	3,270,000	955,000	2,315,000	-
1998-37	658207SP1	Serials	1/1/24	2.050	3,125,000	830,000	2,295,000	-
1998-37	658207SQ9	Serials	7/1/24	2.100	3,325,000	-	2,505,000	820,000
1998-37	658207SR7	Serials	1/1/25	2.250	3,330,000	-	2,500,000	830,000
1998-37	658207SS5	Serials	7/1/25	2.300	3,515,000	-	2,640,000	875,000
1998-37	658207ST3	Serials	1/1/26	2.450	3,660,000	-	2,745,000	915,000
1998-37	658207SU0	Serials	7/1/26	2.500	3,795,000	-	2,870,000	925,000
1998-37	658207SV8	Term 7/1/31	7/1/31	3.150	55,435,000	-	42,435,000	13,000,000
1998-37	658207SW6	Term 7/1/41	7/1/41	3.600	13,530,000	-	13,530,000	-
Total Series 37					192,000,000	21,215,000	146,255,000	24,530,000
1998-38	658207TG0	Serials	1/1/22	1.750	555,000	425,000	130,000	-
1998-38	658207TH8	Serials	7/1/22	1.850	2,550,000	1,565,000	985,000	-
1998-38	658207TJ4	Serials	1/1/23	1.950	2,615,000	1,570,000	1,045,000	-
1998-38	658207TK1	Serials	7/1/23	2.000	2,680,000	1,405,000	1,275,000	-
1998-38	658207TL9	Serials	1/1/24	2.100	2,745,000	1,415,000	1,330,000	-
1998-38	658207TM7	Serials	7/1/24	2.200	2,810,000	-	1,395,000	1,415,000
1998-38	658207TN5	Serials	1/1/25	2.375	2,885,000	-	1,440,000	1,445,000
1998-38	658207TP0	Serials	7/1/25	2.450	2,955,000	-	1,475,000	1,480,000
1998-38	658207TQ8	Serials	1/1/26	2.650	3,025,000	-	1,500,000	1,525,000
1998-38	658207TR6	Serials	7/1/26	2.700	3,100,000	-	1,540,000	1,560,000
1998-38	658207TS4	Serials	1/1/27	2.800	3,180,000	-	1,585,000	1,595,000
1998-38	658207TT2	Serials	7/1/27	2.850	3,255,000	-	1,615,000	1,640,000
1998-38	658207TU9	Serials	1/1/28	2.950	3,335,000	-	1,660,000	1,675,000
1998-38	658207TV7	Serials	7/1/28	2.950	3,420,000	-	1,710,000	1,710,000
1998-38	658207TW5	Term 7/1/32	7/1/32	3.400	30,560,000	-	15,190,000	15,370,000
1998-38	658207TX3	Term 7/1/37	7/1/37	3.850	47,370,000	-	23,580,000	23,790,000
1998-38	658207TY1	Term 1/1/41	1/1/41	3.950	35,790,000	-	22,270,000	13,520,000
1998-38	658207TZ8	Term 7/1/47 (PAC)	7/1/47	4.000	85,005,000	-	63,460,000	21,545,000
Total Series 38					237,835,000	6,380,000	143,185,000	88,270,000
1998-39	658207UA1	Serials	1/1/19	1.900	445,000	445,000	-	-
1998-39	658207UB9	Serials	7/1/19	2.000	1,215,000	1,215,000	-	-
1998-39	658207UC7	Serials	1/1/20	2.150	1,245,000	1,215,000	30,000	-
1998-39	658207UD5	Serials	7/1/20	2.250	1,285,000	1,225,000	60,000	-
1998-39	658207UE3	Serials	1/1/21	2.400	1,315,000	1,215,000	100,000	-
1998-39	658207UF0	Serials	7/1/21	2.500	1,350,000	1,145,000	205,000	-
1998-39	658207UG8	Serials	1/1/22	2.600	1,390,000	965,000	425,000	-
1998-39	658207UH6	Serials	7/1/22	2.650	1,425,000	785,000	640,000	-

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-39	658207UJ2	Serials	1/1/23	2.750	1,465,000	795,000	670,000	-
1998-39	658207UK9	Serials	7/1/23	2.800	1,505,000	740,000	765,000	-
1998-39	658207UL7	Serials	1/1/24	2.900	445,000	185,000	260,000	-
1998-39	658207UM5	Serials	1/1/24	2.600	1,105,000	565,000	540,000	-
1998-39	658207UN3	Serials	7/1/24	2.650	1,585,000	-	815,000	770,000
1998-39	658207UP8	Serials	1/1/25	2.750	1,630,000	-	860,000	770,000
1998-39	658207UQ6	Serials	7/1/25	2.800	1,675,000	-	885,000	790,000
1998-39	658207UR4	Serials	1/1/26	2.900	1,725,000	-	895,000	830,000
1998-39	658207US2	Serials	7/1/26	2.950	1,765,000	-	910,000	855,000
1998-39	658207UT0	Serials	1/1/27	3.000	1,815,000	-	940,000	875,000
1998-39	658207UU7	Serials	7/1/27	3.050	1,870,000	-	970,000	900,000
1998-39	658207UV5	Serials	1/1/28	3.100	1,910,000	-	1,000,000	910,000
1998-39	658207UW3	Serials	7/1/28	3.150	1,970,000	-	1,005,000	965,000
1998-39	658207UX1	Serials	1/1/29	3.200	2,020,000	-	1,060,000	960,000
1998-39	658207UY9	Serials	7/1/29	3.250	2,070,000	-	1,075,000	995,000
1998-39	658207UZ6	Term 7/1/33	7/1/33	3.625	10,910,000	-	5,665,000	5,245,000
1998-39	658207VA0	Term 7/1/38	7/1/38	3.850	16,325,000	-	8,480,000	7,845,000
1998-39	658207VC6	Term 1/1/48	1/1/48	4.000	40,635,000	-	40,635,000	-
1998-39	658207VD4	Term 7/1/48 (PAC)	7/1/48	4.000	47,905,000	-	30,300,000	17,605,000
Total Series 39					150,000,000	10,495,000	99,190,000	40,315,000
1998-40	658207VE2	Serials	7/1/19	1.875	645,000	645,000	-	-
1998-40	658207VF9	Serials	1/1/20	2.050	775,000	775,000	-	-
1998-40	658207VG7	Serials	7/1/20	2.100	795,000	795,000	-	-
1998-40	658207VH5	Serials	1/1/21	2.250	820,000	795,000	25,000	-
1998-40	658207VJ1	Serials	7/1/21	2.300	840,000	745,000	95,000	-
1998-40	658207VK8	Serials	1/1/22	2.400	865,000	520,000	345,000	-
1998-40	658207VL6	Serials	7/1/22	2.450	885,000	230,000	655,000	-
1998-40	658207VM4	Serials	1/1/23	2.550	910,000	175,000	735,000	-
1998-40	658207VN2	Serials	7/1/23	2.600	935,000	15,000	920,000	-
1998-40	658207VP7	Serials	1/1/24	2.700	960,000	20,000	940,000	-
1998-40	658207VQ5	Serials	7/1/24	2.750	985,000	-	985,000	-
1998-40	658207VR3	Serials	1/1/25	2.850	1,015,000	-	1,015,000	-
1998-40	658207VS1	Serials	7/1/25	2.900	1,040,000	-	1,040,000	-
1998-40	658207VT9	Serials	1/1/26	3.000	1,070,000	-	1,070,000	-
1998-40	658207VU6	Serials	7/1/26	3.000	1,100,000	-	1,100,000	-
1998-40	658207VV4	Serials	1/1/27	3.150	1,125,000	-	1,125,000	-
1998-40	658207VW2	Serials	7/1/27	3.200	1,160,000	-	1,160,000	-
1998-40	658207VX0	Serials	1/1/28	3.250	1,190,000	-	1,190,000	-
1998-40	658207VY8	Serials	7/1/28	3.300	1,225,000	-	1,225,000	-
1998-40	658207VZ5	Serials	1/1/29	3.400	1,255,000	-	1,255,000	-
1998-40	658207WA9	Serials	7/1/29	3.450	1,290,000	-	1,290,000	-
1998-40	658207WB7	Serials	1/1/30	3.500	1,325,000	-	1,325,000	-
1998-40	658207WC5	Serials	7/1/30	3.550	1,360,000	-	1,360,000	-
1998-40	658207WD3	Term 7/1/33	7/1/33	3.800	8,980,000	-	8,980,000	-
1998-40	658207WE1	Term 7/1/38	7/1/38	4.000	18,585,000	-	18,585,000	-
1998-40	658207WF8	Term 1/1/41	1/1/41	4.100	11,305,000	-	11,305,000	-
1998-40	658207WG6	Term 7/1/47 (PAC)	7/1/47	4.250	35,535,000	-	20,600,000	14,935,000
Total Series 40					97,975,000	4,715,000	78,325,000	14,935,000
1998-41	658207WH4	Serials	1/1/20	1.600	830,000	830,000	-	-
1998-41	658207WJ0	Serials	7/1/20	1.650	1,020,000	1,020,000	-	-
1998-41	658207WK7	Serials	1/1/21	1.700	1,045,000	1,040,000	5,000	-
1998-41	658207WL5	Serials	7/1/21	1.750	1,075,000	1,020,000	55,000	-
1998-41	658207WM3	Serials	1/1/22	1.800	1,095,000	900,000	195,000	-
1998-41	658207WN1	Serials	7/1/22	1.800	1,130,000	835,000	295,000	-
1998-41	658207WP6	Serials	1/1/23	1.900	1,155,000	810,000	345,000	-
1998-41	658207WQ4	Serials	7/1/23	1.900	1,190,000	770,000	420,000	-
1998-41	658207WR2	Serials	1/1/24	1.950	1,215,000	765,000	450,000	-
1998-41	658207WS0	Serials	7/1/24	2.000	1,250,000	-	435,000	815,000
1998-41	658207WT8	Serials	1/1/25	2.100	1,280,000	-	460,000	820,000
1998-41	658207WU5	Serials	7/1/25	2.150	1,315,000	-	465,000	850,000
1998-41	658207WV3	Serials	1/1/26	2.250	1,350,000	-	480,000	870,000
1998-41	658207WW1	Serials	7/1/26	2.300	1,385,000	-	495,000	890,000
1998-41	658207WX9	Serials	1/1/27	2.350	1,420,000	-	510,000	910,000
1998-41	658207WY7	Serials	7/1/27	2.400	1,455,000	-	525,000	930,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-41	658207WZ4	Serials	1/1/28	2.450	1,495,000	-	525,000	970,000
1998-41	658207XA8	Serials	7/1/28	2.500	1,530,000	-	550,000	980,000
1998-41	658207XB6	Serials	1/1/29	2.600	1,570,000	-	555,000	1,015,000
1998-41	658207XC4	Serials	7/1/29	2.650	1,615,000	-	585,000	1,030,000
1998-41	658207XD2	Serials	1/1/30	2.750	1,655,000	-	585,000	1,070,000
1998-41	658207XE0	Serials	7/1/30	2.800	1,695,000	-	615,000	1,080,000
1998-41	658207XF7	Term 7/1/34	7/1/34	3.100	9,645,000	-	3,440,000	6,205,000
1998-41	658207XG5	Term 7/1/39	7/1/39	3.400	15,185,000	-	5,420,000	9,765,000
1998-41	658207XH3	Term 7/1/44	7/1/44	3.550	19,590,000	-	6,985,000	12,605,000
1998-41	658207XJ9	Term 7/1/49	7/1/49	3.625	30,205,000	-	10,795,000	19,410,000
1998-41	658207XK6	Term 1/1/50 (PAC)	1/1/50	4.000	43,305,000	-	22,660,000	20,645,000
Total Series 41					146,700,000	7,990,000	57,850,000	80,860,000
1998-42	65821FGR1	Serials	7/1/20	1.050	1,550,000	1,550,000	-	-
1998-42	65821FGS9	Serials	1/1/21	1.100	1,665,000	1,665,000	-	-
1998-42	65821FGT7	Serials	7/1/21	1.150	1,680,000	1,675,000	5,000	-
1998-42	65821FGU4	Serials	1/1/22	1.200	1,695,000	1,565,000	130,000	-
1998-42	65821FGV2	Serials	7/1/22	1.200	1,710,000	1,430,000	280,000	-
1998-42	65821FGW0	Serials	1/1/23	1.250	1,720,000	1,370,000	350,000	-
1998-42	65821FGX8	Serials	7/1/23	1.300	1,735,000	1,320,000	415,000	-
1998-42	65821FGY6	Serials	1/1/24	1.350	1,755,000	1,325,000	430,000	-
1998-42	65821FGZ3	Serials	7/1/24	1.400	1,770,000	-	425,000	1,345,000
1998-42	65821FHA7	Serials	1/1/25	1.500	1,785,000	-	425,000	1,360,000
1998-42	65821FHB5	Serials	7/1/25	1.500	1,805,000	-	450,000	1,355,000
1998-42	65821FHC3	Serials	1/1/26	1.550	1,825,000	-	440,000	1,385,000
1998-42	65821FHD1	Serials	7/1/26	1.600	1,840,000	-	450,000	1,390,000
1998-42	65821FHE9	Serials	1/1/27	1.700	1,865,000	-	440,000	1,425,000
1998-42	65821FHF6	Serials	7/1/27	1.750	1,885,000	-	460,000	1,425,000
1998-42	65821FHG4	Serials	1/1/28	1.800	1,905,000	-	455,000	1,450,000
1998-42	65821FHH2	Serials	7/1/28	1.850	1,930,000	-	480,000	1,450,000
1998-42	65821FHJ8	Serials	1/1/29	1.900	1,950,000	-	460,000	1,490,000
1998-42	65821FHK5	Serials	7/1/29	1.900	1,975,000	-	475,000	1,500,000
1998-42	65821FHL3	Serials	1/1/30	2.000	2,000,000	-	495,000	1,505,000
1998-42	65821FHM1	Serials	7/1/30	2.050	2,025,000	-	495,000	1,530,000
1998-42	65821FHN9	Serials	1/1/31	2.100	2,055,000	-	485,000	1,570,000
1998-42	65821FHP4	Serials	7/1/31	2.150	2,080,000	-	510,000	1,570,000
1998-42	65821FHU3	Serials	1/1/32	2.200	2,110,000	-	510,000	1,600,000
1998-42	65821FHV1	Serials	7/1/32	2.250	2,140,000	-	510,000	1,630,000
1998-42	65821FHQ2	Term 7/1/34	7/1/34	2.450	8,910,000	-	2,165,000	6,745,000
1998-42	65821FHR0	Term 7/1/39	7/1/39	2.625	24,960,000	-	6,040,000	18,920,000
1998-42	65821FHS8	Term 1/1/43	1/1/43	2.850	20,150,000	-	4,880,000	15,270,000
1998-42	65821FHT6	Term 1/1/50 (PAC)	1/1/50	4.000	49,525,000	-	22,555,000	26,970,000
Total Series 42					150,000,000	11,900,000	45,215,000	92,885,000
1998-43	658207XL4	Serials	7/1/20	1.100	535,000	535,000	-	-
1998-43	658207XM2	Serials	1/1/21	1.150	1,710,000	1,710,000	-	-
1998-43	658207XN0	Serials	7/1/21	1.200	1,720,000	1,720,000	-	-
1998-43	658207XP5	Serials	1/1/22	1.250	1,735,000	1,675,000	60,000	-
1998-43	658207XQ3	Serials	7/1/22	1.300	1,745,000	1,510,000	235,000	-
1998-43	658207XR1	Serials	1/1/23	1.350	1,760,000	1,480,000	280,000	-
1998-43	658207XS9	Serials	7/1/23	1.350	1,775,000	1,400,000	375,000	-
1998-43	658207XT7	Serials	1/1/24	1.450	1,790,000	1,400,000	390,000	-
1998-43	658207XU4	Serials	7/1/24	1.450	1,805,000	-	380,000	1,425,000
1998-43	658207XV2	Serials	1/1/25	1.600	1,820,000	-	385,000	1,435,000
1998-43	658207XW0	Serials	7/1/25	1.600	1,835,000	-	390,000	1,445,000
1998-43	658207XX8	Serials	1/1/26	1.750	1,855,000	-	390,000	1,465,000
1998-43	658207XY6	Serials	7/1/26	1.750	1,870,000	-	400,000	1,470,000
1998-43	658207XZ3	Serials	1/1/27	1.850	1,890,000	-	410,000	1,480,000
1998-43	658207YA7	Serials	7/1/27	1.900	1,910,000	-	410,000	1,500,000
1998-43	658207YB5	Serials	1/1/28	1.950	1,930,000	-	410,000	1,520,000
1998-43	658207YC3	Serials	7/1/28	1.950	1,950,000	-	415,000	1,535,000
1998-43	658207YD1	Serials	1/1/29	2.000	1,975,000	-	430,000	1,545,000
1998-43	658207YE9	Serials	7/1/29	2.050	1,995,000	-	415,000	1,580,000
1998-43	658207YF6	Serials	1/1/30	2.150	2,020,000	-	435,000	1,585,000
1998-43	658207YG4	Serials	7/1/30	2.200	2,045,000	-	440,000	1,605,000
1998-43	658207YH2	Serials	1/1/31	2.250	2,070,000	-	440,000	1,630,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-43	658207YJ8	Serials	7/1/31	2.300	2,095,000	-	460,000	1,635,000
1998-43	658207YK5	Serials	1/1/32	2.350	2,120,000	-	450,000	1,670,000
1998-43	658207YL3	Serials	7/1/32	2.400	2,150,000	-	455,000	1,695,000
1998-43	658207YM1	Term 1/1/35	1/1/35	2.625	11,215,000	-	2,395,000	8,820,000
1998-43	658207YN9	Term 1/1/40	1/1/40	2.800	25,125,000	-	5,375,000	19,750,000
1998-43	658207YP4	Term 7/1/43	7/1/43	2.950	18,105,000	-	3,870,000	14,235,000
1998-43	658207YQ2	Term 7/1/50 (PAC)	7/1/50	4.000	49,450,000	-	20,275,000	29,175,000
Total Series 43					150,000,000	11,430,000	40,370,000	98,200,000
1998-44	658207YR0	Serials	1/1/21	0.875	945,000	945,000	-	-
1998-44	658207YS8	Serials	7/1/21	0.900	1,305,000	1,305,000	-	-
1998-44	658207YT6	Serials	1/1/22	1.050	1,415,000	1,410,000	5,000	-
1998-44	658207YU3	Serials	7/1/22	1.125	1,425,000	1,365,000	60,000	-
1998-44	658207YV1	Serials	1/1/23	1.250	1,435,000	1,350,000	85,000	-
1998-44	658207YW9	Serials	7/1/23	1.300	1,445,000	1,325,000	120,000	-
1998-44	658207YX7	Serials	1/1/24	1.450	1,455,000	1,335,000	120,000	-
1998-44	658207YY5	Serials	7/1/24	1.500	1,465,000	-	125,000	1,340,000
1998-44	658207YZ2	Serials	1/1/25	1.600	1,475,000	-	125,000	1,350,000
1998-44	658207ZA6	Serials	7/1/25	1.700	1,485,000	-	120,000	1,365,000
1998-44	658207ZB4	Serials	1/1/26	1.750	1,500,000	-	140,000	1,360,000
1998-44	658207ZC2	Serials	7/1/26	1.800	1,515,000	-	120,000	1,395,000
1998-44	658207ZD0	Serials	1/1/27	1.950	1,525,000	-	135,000	1,390,000
1998-44	658207ZE8	Serials	7/1/27	2.000	1,540,000	-	120,000	1,420,000
1998-44	658207ZF5	Serials	1/1/28	2.050	1,560,000	-	140,000	1,420,000
1998-44	658207ZG3	Serials	7/1/28	2.100	1,575,000	-	135,000	1,440,000
1998-44	658207ZH1	Serials	1/1/29	2.150	1,590,000	-	135,000	1,455,000
1998-44	658207ZJ7	Serials	7/1/29	2.200	1,610,000	-	135,000	1,475,000
1998-44	658207ZK4	Serials	1/1/30	2.250	1,625,000	-	135,000	1,490,000
1998-44	658207ZL2	Serials	7/1/30	2.250	1,645,000	-	145,000	1,500,000
1998-44	658207ZM0	Serials	1/1/31	2.300	1,665,000	-	140,000	1,525,000
1998-44	658207ZN8	Serials	7/1/31	2.350	1,685,000	-	145,000	1,540,000
1998-44	658207ZP3	Serials	1/1/32	2.375	1,705,000	-	140,000	1,565,000
1998-44	658207ZQ1	Serials	7/1/32	2.400	1,725,000	-	155,000	1,570,000
1998-44	658207ZR9	Serials	1/1/33	2.450	1,750,000	-	145,000	1,605,000
1998-44	658207ZS7	Serials	7/1/33	2.500	1,770,000	-	150,000	1,620,000
1998-44	658207ZT5	Term 7/1/35	7/1/35	2.550	7,330,000	-	625,000	6,705,000
1998-44	658207ZU2	Term 7/1/40	7/1/40	2.850	15,735,000	-	1,335,000	14,400,000
1998-44	658207ZV0	Term 7/1/46	7/1/46	3.000	19,700,000	-	1,685,000	18,015,000
1998-44	658207ZW8	Term 7/1/50 (PAC)	7/1/50	4.000	37,400,000	-	12,950,000	24,450,000
Total Series 44					120,000,000	9,035,000	19,570,000	91,395,000
1998-45	658207ZX6	Serials	7/1/21	0.150	1,660,000	1,645,000	15,000	-
1998-45	658207ZY4	Serials	1/1/22	0.250	2,645,000	2,540,000	105,000	-
1998-45	658207ZZ1	Serials	7/1/22	0.300	2,955,000	2,710,000	245,000	-
1998-45	658207A21	Serials	1/1/23	0.375	3,005,000	2,730,000	275,000	-
1998-45	658207A39	Serials	7/1/23	0.400	3,015,000	2,720,000	295,000	-
1998-45	658207A47	Serials	1/1/24	0.500	3,025,000	2,710,000	315,000	-
1998-45	658207A54	Serials	7/1/24	0.550	3,040,000	-	300,000	2,740,000
1998-45	658207A62	Serials	1/1/25	0.650	3,050,000	-	320,000	2,730,000
1998-45	658207A70	Serials	7/1/25	0.700	3,065,000	-	315,000	2,750,000
1998-45	658207A88	Serials	1/1/26	0.875	3,085,000	-	310,000	2,775,000
1998-45	658207A96	Serials	7/1/26	0.950	3,100,000	-	320,000	2,780,000
1998-45	658207B20	Serials	1/1/27	1.050	3,120,000	-	320,000	2,800,000
1998-45	658207B38	Serials	7/1/27	1.125	3,140,000	-	315,000	2,825,000
1998-45	658207B46	Serials	1/1/28	1.300	3,165,000	-	330,000	2,835,000
1998-45	658207B53	Serials	7/1/28	1.350	3,190,000	-	325,000	2,865,000
1998-45	658207B61	Serials	1/1/29	1.500	3,215,000	-	315,000	2,900,000
1998-45	658207B79	Serials	7/1/29	1.550	3,245,000	-	345,000	2,900,000
1998-45	658207B87	Serials	1/1/30	1.650	3,275,000	-	335,000	2,940,000
1998-45	658207B95	Serials	7/1/30	1.700	3,305,000	-	345,000	2,960,000
1998-45	658207C29	Serials	1/1/31	1.800	3,340,000	-	330,000	3,010,000
1998-45	658207C37	Serials	7/1/31	1.875	3,375,000	-	350,000	3,025,000
1998-45	658207C45	Serials	1/1/32	1.900	3,410,000	-	350,000	3,060,000
1998-45	658207C52	Serials	7/1/32	1.900	3,450,000	-	345,000	3,105,000
1998-45	658207C60	Serials	1/1/33	1.950	3,490,000	-	350,000	3,140,000
1998-45	658207C78	Serials	7/1/33	1.950	3,525,000	-	360,000	3,165,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-45	658207C86	Term 7/1/35	7/1/35	2.000	14,540,000	-	1,490,000	13,050,000
1998-45	658207C94	Term 7/1/40	7/1/40	2.200	39,640,000	-	4,045,000	35,595,000
1998-45	658207D28	Term 7/1/51 (PAC)	7/1/51	3.000	67,930,000	-	20,595,000	47,335,000
Total Series 45					200,000,000	15,055,000	33,660,000	151,285,000
1998-46	658207D36	Serials	1/1/22	0.200	725,000	725,000	-	-
1998-46	658207D44	Serials	7/1/22	0.250	1,095,000	1,070,000	25,000	-
1998-46	658207D51	Serials	1/1/23	0.300	1,135,000	1,100,000	35,000	-
1998-46	658207D69	Serials	7/1/23	0.350	1,170,000	1,115,000	55,000	-
1998-46	658207D77	Serials	1/1/24	0.400	1,185,000	1,120,000	65,000	-
1998-46	658207D85	Serials	7/1/24	0.450	1,205,000	-	65,000	1,140,000
1998-46	658207D93	Serials	1/1/25	0.550	1,215,000	-	55,000	1,160,000
1998-46	658207E27	Serials	7/1/25	0.600	1,225,000	-	70,000	1,155,000
1998-46	658207E35	Serials	1/1/26	0.650	1,235,000	-	65,000	1,170,000
1998-46	658207E43	Serials	7/1/26	0.750	1,245,000	-	75,000	1,170,000
1998-46	658207E50	Serials	1/1/27	0.900	2,960,000	-	155,000	2,805,000
1998-46	658207E68	Serials	7/1/27	1.000	2,920,000	-	150,000	2,770,000
1998-46	658207E76	Serials	1/1/28	1.100	2,835,000	-	155,000	2,680,000
1998-46	658207E84	Serials	7/1/28	1.200	2,745,000	-	145,000	2,600,000
1998-46	658207E92	Serials	1/1/29	1.300	2,700,000	-	135,000	2,565,000
1998-46	658207F26	Serials	7/1/29	1.400	2,655,000	-	145,000	2,510,000
1998-46	658207F34	Serials	1/1/30	1.550	2,655,000	-	135,000	2,520,000
1998-46	658207F42	Serials	7/1/30	1.625	2,580,000	-	130,000	2,450,000
1998-46	658207F59	Serials	1/1/31	1.750	2,535,000	-	145,000	2,390,000
1998-46	658207F67	Serials	7/1/31	1.800	2,505,000	-	125,000	2,380,000
1998-46	658207F75	Serials	1/1/32	1.850	2,345,000	-	120,000	2,225,000
1998-46	658207F83	Serials	7/1/32	1.875	2,210,000	-	120,000	2,090,000
1998-46	658207F91	Serials	1/1/33	1.900	2,225,000	-	115,000	2,110,000
1998-46	658207G25	Serials	7/1/33	1.900	2,250,000	-	120,000	2,130,000
1998-46	658207G33	Term 7/1/36	7/1/36	2.100	14,040,000	-	745,000	13,295,000
1998-46	658207G41	Term 7/1/42	7/1/42	2.250	30,870,000	-	1,620,000	29,250,000
1998-46	658207G58	Term 7/1/51 (PAC)	7/1/51	3.000	57,535,000	-	13,670,000	43,865,000
Total Series 46-A					150,000,000	5,130,000	18,440,000	126,430,000
1998-46	658207G66	Serials	1/1/22	0.250	1,940,000	1,940,000	-	-
1998-46	658207G74	Serials	7/1/22	0.300	1,855,000	1,790,000	65,000	-
1998-46	658207G82	Serials	1/1/23	0.360	1,805,000	1,750,000	55,000	-
1998-46	658207G90	Serials	7/1/23	0.410	1,775,000	1,680,000	95,000	-
1998-46	658207H24	Serials	1/1/24	0.600	1,765,000	1,675,000	90,000	-
1998-46	658207H32	Serials	7/1/24	0.900	1,760,000	-	90,000	1,670,000
1998-46	658207H40	Serials	1/1/25	1.075	1,755,000	-	95,000	1,660,000
1998-46	658207H57	Serials	7/1/25	1.130	1,735,000	-	80,000	1,655,000
1998-46	658207H65	Serials	1/1/26	1.230	1,735,000	-	100,000	1,635,000
1998-46	658207H73	Serials	7/1/26	1.330	1,740,000	-	90,000	1,650,000
Total Series 46-B					17,865,000	8,835,000	760,000	8,270,000
1998-47	658207H81	Serials	7/1/22	0.100	1,550,000	1,550,000	-	-
1998-47	658207H99	Serials	1/1/23	0.150	1,960,000	1,960,000	-	-
1998-47	658207J22	Serials	7/1/23	0.200	1,970,000	1,970,000	-	-
1998-47	658207J30	Serials	1/1/24	0.250	1,980,000	1,980,000	-	-
1998-47	658207J48	Serials	7/1/24	0.300	1,990,000	-	-	1,990,000
1998-47	658207J55	Serials	1/1/25	0.400	2,000,000	-	-	2,000,000
1998-47	658207J63	Serials	7/1/25	0.500	2,005,000	-	-	2,005,000
1998-47	658207J71	Serials	1/1/26	0.550	2,020,000	-	-	2,020,000
1998-47	658207J89	Serials	7/1/26	0.650	2,035,000	-	-	2,035,000
1998-47	658207J97	Serials	1/1/27	0.800	2,045,000	-	-	2,045,000
1998-47	658207K20	Serials	7/1/27	0.950	2,060,000	-	-	2,060,000
1998-47	658207K38	Serials	1/1/28	1.050	2,080,000	-	-	2,080,000
1998-47	658207K46	Serials	7/1/28	1.100	2,100,000	-	-	2,100,000
1998-47	658207K53	Serials	1/1/29	1.250	2,115,000	-	-	2,115,000
1998-47	658207K61	Serials	7/1/29	1.350	2,135,000	-	-	2,135,000
1998-47	658207K79	Serials	1/1/30	1.450	2,160,000	-	-	2,160,000
1998-47	658207K87	Serials	7/1/30	1.550	2,180,000	-	-	2,180,000
1998-47	658207K95	Serials	1/1/31	1.650	2,210,000	-	-	2,210,000
1998-47	658207L29	Serials	7/1/31	1.650	2,235,000	-	-	2,235,000
1998-47	658207L37	Serials	1/1/32	1.750	2,260,000	-	-	2,260,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-47	658207L45	Serials	7/1/32	1.800	2,285,000	-	-	2,285,000
1998-47	658207L52	Serials	1/1/33	1.850	2,320,000	-	-	2,320,000
1998-47	658207L60	Serials	7/1/33	1.900	2,350,000	-	-	2,350,000
1998-47	658207L78	Term 7/1/36	7/1/36	2.000	14,775,000	-	-	14,775,000
1998-47	658207L86	Term 7/1/41	7/1/41	2.300	27,715,000	-	-	27,715,000
1998-47	658207L94	Term 7/1/44	7/1/44	2.400	17,585,000	-	-	17,585,000
1998-47	658207M28	Term 7/1/51 (PAC)	7/1/51	3.000	53,880,000	-	8,005,000	45,875,000
Total Series 47					162,000,000	7,460,000	8,005,000	146,535,000
1998-48	658207M36	Serials	1/1/23	1.250	260,000	260,000	-	-
1998-48	658207M44	Serials	7/1/23	1.450	2,125,000	2,125,000	-	-
1998-48	658207M51	Serials	1/1/24	1.750	2,240,000	2,240,000	-	-
1998-48	658207M69	Serials	7/1/24	5.000	2,255,000	-	-	2,255,000
1998-48	658207M77	Serials	1/1/25	1.950	2,275,000	-	-	2,275,000
1998-48	658207M85	Serials	7/1/25	2.050	2,295,000	-	-	2,295,000
1998-48	658207M93	Serials	1/1/26	2.150	2,315,000	-	-	2,315,000
1998-48	658207N27	Serials	7/1/26	2.250	2,335,000	-	-	2,335,000
1998-48	658207N35	Serials	1/1/27	5.000	2,360,000	-	-	2,360,000
1998-48	658207N43	Serials	7/1/27	5.000	2,385,000	-	-	2,385,000
1998-48	658207N50	Serials	1/1/28	5.000	2,410,000	-	-	2,410,000
1998-48	658207N68	Serials	7/1/28	5.000	2,440,000	-	-	2,440,000
1998-48	658207N76	Serials	1/1/29	2.700	2,470,000	-	-	2,470,000
1998-48	658207N84	Serials	7/1/29	2.750	2,500,000	-	-	2,500,000
1998-48	658207N92	Serials	1/1/30	5.000	2,530,000	-	-	2,530,000
1998-48	658207P25	Serials	7/1/30	5.000	2,565,000	-	-	2,565,000
1998-48	658207P33	Serials	1/1/31	5.000	2,595,000	-	-	2,595,000
1998-48	658207P41	Serials	7/1/31	5.000	2,630,000	-	-	2,630,000
1998-48	658207P58	Serials	1/1/32	3.050	2,665,000	-	-	2,665,000
1998-48	658207P66	Serials	7/1/32	3.100	2,705,000	-	-	2,705,000
1998-48	658207P74	Serials	1/1/33	3.150	2,745,000	-	-	2,745,000
1998-48	658207P82	Serials	7/1/33	3.200	2,785,000	-	-	2,785,000
1998-48	658207P90	Serials	1/1/34	3.250	2,825,000	-	-	2,825,000
1998-48	658207Q24	Serials	7/1/34	3.250	2,870,000	-	-	2,870,000
1998-48	658207Q32	Term 7/1/37	7/1/37	3.350	18,195,000	-	-	18,195,000
1998-48	658207Q40	Term 7/1/42	7/1/42	3.500	34,555,000	-	-	34,555,000
1998-48	658207Q57	Term 1/1/46	1/1/46	3.600	24,480,000	-	-	24,480,000
1998-48	658207Q65	Term 7/1/52 (PAC)	7/1/52	3.750	65,190,000	-	4,390,000	60,800,000
Total Series 48					200,000,000	4,625,000	4,390,000	190,985,000
1998-49	658207Q73	Serials	1/1/24	3.000	1,375,000	1,375,000	-	-
1998-49	658207Q81	Serials	7/1/24	3.100	1,440,000	-	5,000	1,435,000
1998-49	658207Q99	Serials	1/1/25	3.200	1,465,000	-	5,000	1,460,000
1998-49	658207R23	Serials	7/1/25	3.300	1,490,000	-	5,000	1,485,000
1998-49	658207R31	Serials	1/1/26	3.450	1,515,000	-	10,000	1,505,000
1998-49	658207R49	Serials	7/1/26	3.500	1,545,000	-	-	1,545,000
1998-49	658207R56	Serials	1/1/27	3.550	1,575,000	-	10,000	1,565,000
1998-49	658207R64	Serials	7/1/27	3.600	1,605,000	-	5,000	1,600,000
1998-49	658207R72	Serials	1/1/28	3.700	1,635,000	-	5,000	1,630,000
1998-49	658207R80	Serials	7/1/28	3.750	1,670,000	-	10,000	1,660,000
1998-49	658207R98	Serials	1/1/29	3.800	1,700,000	-	5,000	1,695,000
1998-49	658207S22	Serials	7/1/29	3.850	1,745,000	-	10,000	1,735,000
1998-49	658207S30	Serials	1/1/30	3.900	1,780,000	-	-	1,780,000
1998-49	658207S48	Serials	7/1/30	3.950	1,815,000	-	10,000	1,805,000
1998-49	658207S55	Serials	1/1/31	4.050	1,855,000	-	10,000	1,845,000
1998-49	658207S63	Serials	7/1/31	4.100	1,895,000	-	10,000	1,885,000
1998-49	658207S71	Serials	1/1/32	4.125	1,940,000	-	5,000	1,935,000
1998-49	658207S89	Serials	7/1/32	4.150	1,980,000	-	10,000	1,970,000
1998-49	658207S97	Serials	1/1/33	4.250	2,025,000	-	10,000	2,015,000
1998-49	658207T21	Serials	7/1/33	4.300	2,075,000	-	-	2,075,000
1998-49	658207T39	Serials	1/1/34	4.350	2,125,000	-	10,000	2,115,000
1998-49	658207T47	Serials	7/1/34	4.400	2,175,000	-	10,000	2,165,000
1998-49	658207T54	Term 7/1/37	7/1/37	4.600	14,250,000	-	60,000	14,190,000
1998-49	658207T62	Term 7/1/42	7/1/42	4.875	29,290,000	-	115,000	29,175,000
1998-49	658207T70	Term 7/1/47	7/1/47	5.000	38,425,000	-	155,000	38,270,000
1998-49	658207T88	Term 7/1/53 (PAC)	7/1/53	6.000	59,610,000	-	1,165,000	58,445,000
Total Series 49					180,000,000	1,375,000	1,640,000	176,985,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-50	658207T96	Serials	1/1/24	2.600	500,000	500,000	-	-
1998-50	658207U29	Serials	7/1/24	2.650	1,460,000	-	-	1,460,000
1998-50	658207U37	Serials	1/1/25	2.700	1,495,000	-	-	1,495,000
1998-50	658207U45	Serials	7/1/25	2.700	1,520,000	-	-	1,520,000
1998-50	658207U52	Serials	1/1/26	2.750	1,545,000	-	-	1,545,000
1998-50	658207U60	Serials	7/1/26	2.800	1,570,000	-	-	1,570,000
1998-50	658207U78	Serials	1/1/27	2.850	1,600,000	-	-	1,600,000
1998-50	658207U86	Serials	7/1/27	2.900	1,625,000	-	-	1,625,000
1998-50	658207U94	Serials	1/1/28	2.950	1,655,000	-	-	1,655,000
1998-50	658207V28	Serials	7/1/28	3.000	1,685,000	-	5,000	1,680,000
1998-50	658207V36	Serials	1/1/29	3.050	1,715,000	-	-	1,715,000
1998-50	658207V44	Serials	7/1/29	3.100	1,750,000	-	-	1,750,000
1998-50	658207V51	Serials	1/1/30	3.100	1,780,000	-	-	1,780,000
1998-50	658207V69	Serials	7/1/30	3.150	1,815,000	-	-	1,815,000
1998-50	658207V77	Serials	1/1/31	3.200	1,850,000	-	-	1,850,000
1998-50	658207V85	Serials	7/1/31	3.250	1,890,000	-	-	1,890,000
1998-50	658207V93	Serials	1/1/32	3.300	1,925,000	-	-	1,925,000
1998-50	658207W27	Serials	7/1/32	3.350	1,965,000	-	5,000	1,960,000
1998-50	658207W35	Serials	1/1/33	3.400	2,005,000	-	-	2,005,000
1998-50	658207W43	Serials	7/1/33	3.450	2,050,000	-	-	2,050,000
1998-50	658207W50	Serials	1/1/34	3.500	2,090,000	-	-	2,090,000
1998-50	658207W68	Serials	7/1/34	3.550	2,135,000	-	-	2,135,000
1998-50	658207W76	Serials	1/1/35	3.600	2,185,000	-	-	2,185,000
1998-50	658207W84	Serials	7/1/35	3.650	2,230,000	-	-	2,230,000
1998-50	658207W92	Term 7/1/38	7/1/38	3.950	14,535,000	-	10,000	14,525,000
1998-50	658207X26	Term 7/1/43	7/1/43	4.350	29,655,000	-	10,000	29,645,000
1998-50	658207X34	Term 7/1/46	7/1/46	4.400	20,040,000	-	5,000	20,035,000
1998-50	658207X42	Term 1/1/54 (PAC)	1/1/54	5.500	73,730,000	-	330,000	73,400,000
Total Series 50					180,000,000	500,000	365,000	179,135,000
1998-51	658207X59	Serials	7/1/24	3.250	1,555,000	-	-	1,555,000
1998-51	658207X67	Serials	1/1/25	3.250	1,595,000	-	-	1,595,000
1998-51	658207X75	Serials	7/1/25	3.250	1,625,000	-	-	1,625,000
1998-51	658207X83	Serials	1/1/26	3.250	1,660,000	-	-	1,660,000
1998-51	658207X91	Serials	7/1/26	3.250	1,690,000	-	-	1,690,000
1998-51	658207Y41	Term 1/1/28	1/1/28	3.375	5,265,000	-	-	5,265,000
1998-51	658207Y58	Serials	7/1/28	3.400	1,825,000	-	-	1,825,000
1998-51	658207Y74	Term 7/1/29	7/1/29	3.500	3,760,000	-	-	3,760,000
1998-51	658207Y90	Term 7/1/30	7/1/30	3.650	3,910,000	-	-	3,910,000
1998-51	658207Z32	Term 7/1/31	7/1/31	3.750	4,085,000	-	-	4,085,000
1998-51	658207Z57	Term 7/1/32	7/1/32	3.850	4,265,000	-	-	4,265,000
1998-51	658207Z65	Serials	1/1/33	3.875	2,205,000	-	-	2,205,000
1998-51	658207Z73	Serials	7/1/33	3.900	2,255,000	-	-	2,255,000
1998-51	658207Z81	Serials	1/1/34	3.950	2,305,000	-	-	2,305,000
1998-51	658207Z99	Serials	7/1/34	3.950	2,355,000	-	-	2,355,000
1998-51	6582072A2	Serials	1/1/35	3.950	2,410,000	-	-	2,410,000
1998-51	6582072B0	Serials	7/1/35	3.950	2,470,000	-	-	2,470,000
1998-51	6582072C8	Term 7/1/38	7/1/38	4.100	16,105,000	-	-	16,105,000
1998-51	658207240	Term 7/1/40	7/1/40	4.200	12,125,000	-	-	12,125,000
1998-51	6582072D6	Term 7/1/43	7/1/43	4.375	20,685,000	-	-	20,685,000
1998-51	6582072E4	Term 1/1/48	1/1/48	4.500	36,515,000	-	-	36,515,000
1998-51	6582072F1	Term 1/1/54 (PAC)	1/1/54	5.750	68,335,000	-	115,000	68,220,000
Total Series 51					199,000,000	-	115,000	198,885,000
1998-52	6582073E3	Serials	1/1/25	3.600	1,880,000	-	-	1,880,000
1998-52	6582073F0	Serials	7/1/25	3.625	1,980,000	-	-	1,980,000
1998-52	6582073G8	Serials	1/1/26	3.700	2,025,000	-	-	2,025,000
1998-52	6582073H6	Serials	7/1/26	3.750	2,065,000	-	-	2,065,000
1998-52	6582073J2	Serials	1/1/27	3.800	2,110,000	-	-	2,110,000
1998-52	6582073K9	Serials	7/1/27	3.850	2,160,000	-	-	2,160,000
1998-52	6582073L7	Serials	1/1/28	3.875	2,210,000	-	-	2,210,000
1998-52	6582073M5	Serials	7/1/28	3.900	2,260,000	-	-	2,260,000
1998-52	6582073N3	Serials	1/1/29	3.950	2,310,000	-	-	2,310,000
1998-52	6582073P8	Serials	7/1/29	4.000	2,365,000	-	-	2,365,000
1998-52	6582073Q6	Serials	1/1/30	4.050	2,420,000	-	-	2,420,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-52	6582073R4	Serials	7/1/30	4.100	2,475,000	-	-	2,475,000
1998-52	6582073S2	Term 7/1/31	7/1/31	4.150	5,135,000	-	-	5,135,000
1998-52	6582073T0	Serials	1/1/32	4.200	2,660,000	-	-	2,660,000
1998-52	6582073U7	Serials	7/1/32	4.250	2,730,000	-	-	2,730,000
1998-52	6582073V5	Serials	1/1/33	4.300	2,795,000	-	-	2,795,000
1998-52	6582073W3	Serials	7/1/33	4.300	2,870,000	-	-	2,870,000
1998-52	6582073X1	Serials	1/1/34	4.350	2,940,000	-	-	2,940,000
1998-52	6582073Y9	Serials	7/1/34	4.350	3,020,000	-	-	3,020,000
1998-52	6582073Z6	Serials	1/1/35	4.350	3,095,000	-	-	3,095,000
1998-52	6582074A0	Serials	7/1/35	4.350	3,180,000	-	-	3,180,000
1998-52	6582074B8	Term 7/1/38	7/1/38	4.625	20,990,000	-	-	20,990,000
1998-52	6582074C6	Term 7/1/43	7/1/43	4.900	44,010,000	-	-	44,010,000
1998-52	6582074D4	Term 7/1/46	7/1/46	5.000	28,675,000	-	-	28,675,000
1998-52	6582074E2	Term 1/1/55 (PAC)	1/1/55	6.250	86,640,000	-	-	86,640,000
Total Series 52-A					235,000,000	-	-	235,000,000
1998-52	6582072G9	Serials	1/1/25	5.408	540,000	-	-	540,000
1998-52	6582072H7	Serials	7/1/25	5.428	570,000	-	-	570,000
1998-52	6582072J3	Serials	1/1/26	5.379	585,000	-	-	585,000
1998-52	6582072K0	Serials	7/1/26	5.419	595,000	-	-	595,000
1998-52	6582072L8	Serials	1/1/27	5.417	610,000	-	-	610,000
1998-52	6582072M6	Serials	7/1/27	5.457	625,000	-	-	625,000
1998-52	6582072N4	Serials	1/1/28	5.517	640,000	-	-	640,000
1998-52	6582072P9	Serials	7/1/28	5.547	655,000	-	-	655,000
1998-52	6582072Q7	Serials	1/1/29	5.692	670,000	-	-	670,000
1998-52	6582072R5	Serials	7/1/29	5.742	685,000	-	-	685,000
1998-52	6582072S3	Serials	1/1/30	5.792	700,000	-	-	700,000
1998-52	6582072T1	Serials	7/1/30	5.842	720,000	-	-	720,000
1998-52	6582072U8	Serials	1/1/31	5.869	735,000	-	-	735,000
1998-52	6582072V6	Serials	7/1/31	5.894	755,000	-	-	755,000
1998-52	6582072W4	Serials	1/1/32	5.919	775,000	-	-	775,000
1998-52	6582072X2	Serials	7/1/32	5.949	795,000	-	-	795,000
1998-52	6582072Y0	Serials	1/1/33	5.969	815,000	-	-	815,000
1998-52	6582072Z7	Serials	7/1/33	5.989	835,000	-	-	835,000
1998-52	6582073A1	Term 7/1/38	7/1/38	6.039	9,620,000	-	-	9,620,000
1998-52	6582073B9	Term 7/1/43	7/1/43	6.128	12,420,000	-	-	12,420,000
1998-52	6582073C7	Term 1/1/49	1/1/49	6.238	17,555,000	-	-	17,555,000
1998-52	6582073D5	Term 1/1/55 (PAC)	1/1/55	6.500	23,100,000	-	-	23,100,000
Total Series 52-B					75,000,000	-	-	75,000,000
1998-52	6582074F9	7/1/2049 (Swapped)	7/1/49 Swapped		40,000,000	-	-	40,000,000
Total Series 52-C					40,000,000	-	-	40,000,000
1998-53	6582075J0	Serials	7/1/25	3.100	1,450,000	-	-	1,450,000
1998-53	6582075K7	Serials	1/1/26	3.150	1,500,000	-	-	1,500,000
1998-53	6582075L5	Serials	7/1/26	3.150	1,535,000	-	-	1,535,000
1998-53	6582075M3	Serials	1/1/27	3.200	1,565,000	-	-	1,565,000
1998-53	6582075N1	Serials	7/1/27	3.200	1,600,000	-	-	1,600,000
1998-53	6582075P6	Serials	1/1/28	3.250	1,635,000	-	-	1,635,000
1998-53	6582075Q4	Serials	7/1/28	3.300	1,670,000	-	-	1,670,000
1998-53	6582075R2	Serials	1/1/29	3.350	1,705,000	-	-	1,705,000
1998-53	6582075S0	Serials	7/1/29	3.350	1,745,000	-	-	1,745,000
1998-53	6582075T8	Serials	1/1/30	3.400	1,785,000	-	-	1,785,000
1998-53	6582075U5	Serials	7/1/30	3.400	1,825,000	-	-	1,825,000
1998-53	6582075V3	Serials	1/1/31	3.450	1,865,000	-	-	1,865,000
1998-53	6582075W1	Serials	7/1/31	3.450	1,905,000	-	-	1,905,000
1998-53	6582075X9	Serials	1/1/32	3.500	1,950,000	-	-	1,950,000
1998-53	6582075Y7	Serials	7/1/32	3.500	1,995,000	-	-	1,995,000
1998-53	6582075Z4	Serials	1/1/33	3.550	2,045,000	-	-	2,045,000
1998-53	6582076A8	Serials	7/1/33	3.550	2,090,000	-	-	2,090,000
1998-53	6582076B6	Serials	1/1/34	3.650	2,140,000	-	-	2,140,000
1998-53	6582076C4	Serials	7/1/34	3.650	2,195,000	-	-	2,195,000
1998-53	6582076D2	Serials	1/1/35	3.700	2,245,000	-	-	2,245,000
1998-53	6582076E6	Serials	7/1/35	3.750	2,300,000	-	-	2,300,000
1998-53	6582076F7	Serials	1/1/36	3.800	2,355,000	-	-	2,355,000
1998-53	6582076G5	Serials	7/1/36	3.850	2,415,000	-	-	2,415,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-53	6582076H3	Term 7/1/39	7/1/39	4.000	15,855,000	-	-	15,855,000
1998-53	6582076J9	Term 7/1/44	7/1/44	4.375	32,855,000	-	-	32,855,000
1998-53	6582076K6	Term 1/1/50	1/1/50	4.550	46,520,000	-	-	46,520,000
1998-53	6582076L4	Term 1/1/55 (PAC)	1/1/55	6.250	61,255,000	-	-	61,255,000
Total Series 53-A					200,000,000	-	-	200,000,000
1998-53	6582074H5	Serials	1/1/25	4.968	100,000	-	-	100,000
1998-53	6582074J1	Serials	7/1/25	4.918	720,000	-	-	720,000
1998-53	6582074K8	Serials	1/1/26	4.918	750,000	-	-	750,000
1998-53	6582074L6	Serials	7/1/26	4.918	770,000	-	-	770,000
1998-53	6582074M4	Serials	1/1/27	4.835	785,000	-	-	785,000
1998-53	6582074N2	Serials	7/1/27	4.835	805,000	-	-	805,000
1998-53	6582074P7	Serials	1/1/28	4.823	825,000	-	-	825,000
1998-53	6582074Q5	Serials	7/1/28	4.873	840,000	-	-	840,000
1998-53	6582074R3	Serials	1/1/29	4.973	860,000	-	-	860,000
1998-53	6582074S1	Serials	7/1/29	5.023	885,000	-	-	885,000
1998-53	6582074T9	Serials	1/1/30	5.099	905,000	-	-	905,000
1998-53	6582074U6	Serials	7/1/30	5.149	925,000	-	-	925,000
1998-53	6582074V4	Serials	1/1/31	5.199	950,000	-	-	950,000
1998-53	6582074W2	Serials	7/1/31	5.249	975,000	-	-	975,000
1998-53	6582074X0	Serials	1/1/32	5.318	1,000,000	-	-	1,000,000
1998-53	6582074Y8	Serials	7/1/32	5.348	1,025,000	-	-	1,025,000
1998-53	6582074Z5	Serials	1/1/33	5.388	1,050,000	-	-	1,050,000
1998-53	6582075A9	Serials	7/1/33	5.418	1,075,000	-	-	1,075,000
1998-53	6582075B7	Serials	1/1/34	5.418	1,105,000	-	-	1,105,000
1998-53	6582075C5	Serials	7/1/34	5.448	1,135,000	-	-	1,135,000
1998-53	6582075D3	Serials	1/1/35	5.488	1,160,000	-	-	1,160,000
1998-53	6582075E1	Term 7/1/39	7/1/39	5.518	11,945,000	-	-	11,945,000
1998-53	6582075F8	Term 7/1/44	7/1/44	5.654	17,030,000	-	-	17,030,000
1998-53	6582075G6	Term 1/1/50	1/1/50	5.754	22,770,000	-	-	22,770,000
1998-53	6582075H4	Term 1/1/55 (PAC)	1/1/55	6.250	29,610,000	-	-	29,610,000
Total Series 53-B					100,000,000	-	-	100,000,000
1998-54	6582076M2	Serials	7/1/25	3.400	1,340,000	-	-	1,340,000
1998-54	6582076N0	Serials	1/1/26	3.450	1,390,000	-	-	1,390,000
1998-54	6582076P5	Serials	7/1/26	3.450	1,415,000	-	-	1,415,000
1998-54	6582076Q3	Serials	1/1/27	3.500	1,445,000	-	-	1,445,000
1998-54	6582076R1	Serials	7/1/27	3.500	1,475,000	-	-	1,475,000
1998-54	6582076S9	Serials	1/1/28	3.550	1,500,000	-	-	1,500,000
1998-54	6582076T7	Serials	7/1/28	3.600	1,400,000	-	-	1,400,000
1998-54	6582076U4	Serials	1/1/29	3.650	900,000	-	-	900,000
1998-54	6582076V2	Serials	7/1/29	3.650	925,000	-	-	925,000
1998-54	6582076W0	Serials	1/1/30	3.750	950,000	-	-	950,000
1998-54	6582076X8	Serials	7/1/30	3.800	975,000	-	-	975,000
1998-54	6582076Y6	Serials	1/1/31	3.850	1,000,000	-	-	1,000,000
1998-54	6582076Z3	Serials	7/1/31	3.900	1,030,000	-	-	1,030,000
1998-54	6582077A7	Serials	1/1/32	3.950	1,060,000	-	-	1,060,000
1998-54	6582077B5	Serials	7/1/32	3.950	1,090,000	-	-	1,090,000
1998-54	6582077C3	Serials	1/1/33	3.950	1,115,000	-	-	1,115,000
1998-54	6582077D1	Serials	7/1/33	3.950	1,145,000	-	-	1,145,000
1998-54	6582077E9	Serials	1/1/34	4.000	1,180,000	-	-	1,180,000
1998-54	6582077F6	Serials	7/1/34	4.000	1,210,000	-	-	1,210,000
1998-54	6582077G4	Serials	1/1/35	4.050	1,245,000	-	-	1,245,000
1998-54	6582077H2	Serials	7/1/35	4.050	1,280,000	-	-	1,280,000
1998-54	6582077J8	Serials	1/1/36	4.100	1,315,000	-	-	1,315,000
1998-54	6582077K5	Serials	7/1/36	4.100	1,355,000	-	-	1,355,000
1998-54	6582077L3	Term	7/1/39	4.150	8,955,000	-	-	8,955,000
1998-54	6582077M1	Term	7/1/44	4.550	18,855,000	-	-	18,855,000
1998-54	6582077N9	Term	7/1/50	4.700	31,475,000	-	-	31,475,000
1998-54	6582077P4	Term	1/1/55	4.800	31,705,000	-	-	31,705,000
1998-54	6582077Q2	Term	1/1/55	6.250	80,770,000	-	-	80,770,000
Total Series 54-A					199,500,000	-	-	199,500,000
1998-54	6582077R0	Serials	7/1/25	5.062	710,000	-	-	710,000
1998-54	6582077S8	Serials	1/1/26	5.012	755,000	-	-	755,000
1998-54	6582077T6	Serials	7/1/26	5.012	775,000	-	-	775,000

Series Number	CUSIP Number	Bond Type	Maturity Date	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1998-54	6582077U3	Serials	1/1/27	4.848	705,000	-	-	705,000
1998-54	6582077V1	Serials	7/1/27	4.848	675,000	-	-	675,000
1998-54	6582077W9	Serials	1/1/28	4.692	690,000	-	-	690,000
1998-54	6582077X7	Serials	7/1/28	4.692	710,000	-	-	710,000
1998-54	6582077Y5	Serials	1/1/29	4.742	720,000	-	-	720,000
1998-54	6582077Z2	Serials	7/1/29	4.792	735,000	-	-	735,000
1998-54	6582078A6	Serials	1/1/30	4.829	760,000	-	-	760,000
1998-54	6582078B4	Serials	7/1/30	4.879	775,000	-	-	775,000
1998-54	6582078C2	Serials	1/1/31	4.919	790,000	-	-	790,000
1998-54	6582078D0	Serials	7/1/31	4.969	810,000	-	-	810,000
1998-54	6582078E8	Serials	1/1/32	5.018	830,000	-	-	830,000
1998-54	6582078F5	Serials	7/1/32	5.078	850,000	-	-	850,000
1998-54	6582078G3	Serials	1/1/33	5.098	870,000	-	-	870,000
1998-54	6582078H1	Serials	7/1/33	5.158	890,000	-	-	890,000
1998-54	6582078J7	Serials	1/1/34	5.208	910,000	-	-	910,000
1998-54	6582078K4	Serials	7/1/34	5.258	935,000	-	-	935,000
1998-54	6582078L2	Serials	1/1/35	5.308	960,000	-	-	960,000
1998-54	6582078M0	Serials	7/1/35	5.358	980,000	-	-	980,000
1998-54	6582078N8	Serials	1/1/36	5.388	1,005,000	-	-	1,005,000
1998-54	6582078P3	Serials	7/1/36	5.418	1,030,000	-	-	1,030,000
1998-54	6582078Q1	Term	7/1/39	5.598	6,785,000	-	-	6,785,000
1998-54	6582078R9	Term	7/1/44	5.811	13,955,000	-	-	13,955,000
1998-54	6582078S7	Term	7/1/49	5.881	18,170,000	-	-	18,170,000
1998-54	6582078T5	Term	1/1/55	5.901	25,845,000	-	-	25,845,000
1998-54	6582078U2	Term	1/1/55	6.500	16,375,000	-	-	16,375,000
Total Series 54-B					100,000,000	-	-	100,000,000

**NORTH CAROLINA HOUSING FINANCE AGENCY
DISCLOSURE REPORT - 1998 SINGLE FAMILY RESOLUTION
As of June 30, 2024**

CONTACT INFORMATION

AGENCY

North Carolina Housing Finance Agency
3508 Bush Street
Raleigh, NC 27609
(919) 877-5700
Contact: Brett Warner, Chief Financial Officer

TRUSTEE

The Bank of New York Mellon Trust Company, N.A.
4655 Salisbury Road, Suite 300
Jacksonville, FL 32256
(904) 645-1982
Contact: Lori Cardey

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